

Thailand's Economic Factsheet

Economic Figures



GDP Growth **2.8-3.8%**
forecasted (2016)
[2.8% - 2015]
[0.9% - 2014]

156.5
bil. USD
(as of Dec 2015)
Foreign Reserves

1.5%
Policy Interest Rate

44.4%
Public Debt Per GDP
(as of Dec 2015)

0.9%
Unemployment Rate (2015)

2015
Nominal GDP
(at current prices: bil. USD)

395.2

5,878.2
GDP per capita
(USD per year) 2015



-0.9%
Headline Inflation (2015)

Trade & Tourism

Trade Statistics (2015: bil. USD)

214.37

Export Value

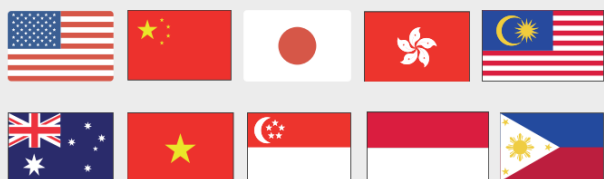
202.65

Import Value

11.72

Trade Balance

Top 10 Export Destinations



Top 10 Import Origins



Top 10 Exports

1. Auto Parts & Accessories
2. Computer, Equipment, & Parts
3. Precious Stones & Accessories
4. Plastic Pellets
5. Refined Fuels
6. Electronic Integrated Circuits
7. Machinery & Parts
8. Rubber Products
9. Chemical Products
10. Iron, Steel, & Products



Top 10 Imports

1. Machinery & Parts
2. Crude Oil
3. Electrical Machinery & Parts
4. Chemical Products
5. Iron, Steel, & Products
6. Auto. Parts & Accessories
7. Electrical Integrated Circuits
8. Jewelry
9. Computers, Equipment & Parts
10. Other Metal Ores



Tourism

2015

29.9
millions
foreign tourists

1.44
bil. baht

Top Tourists (Ranking by Number)



Trade Statistics (Jan-Feb 2016: mil. USD)

34,704

Export Value

29,481

Import Value

5,223

Trade Balance

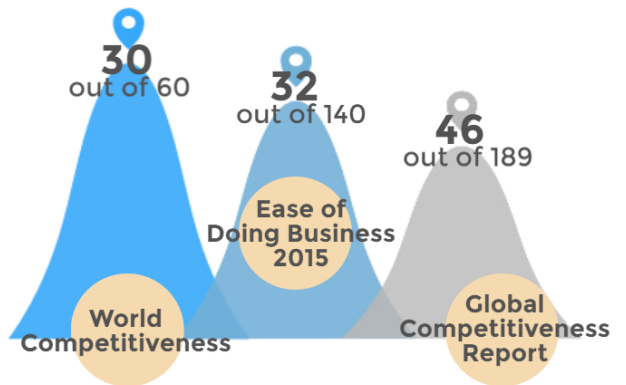
Rankings

Fitch Rating's BBB+ (stable)

Moody's Baa1 (stable)

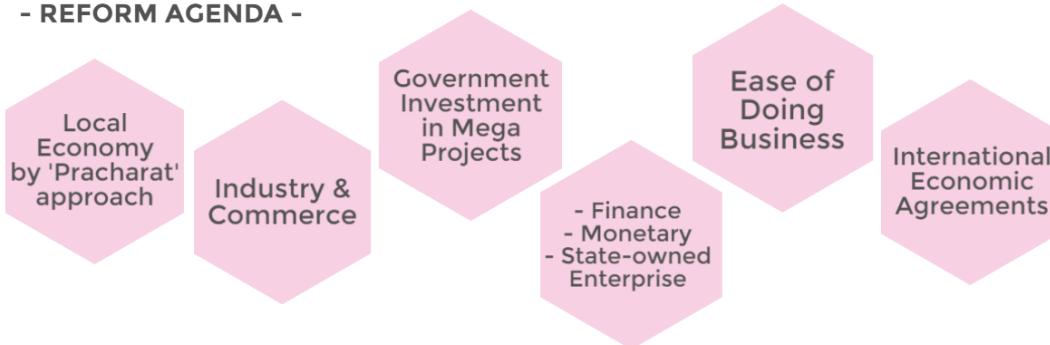
Standard and Poor's BBB+ (stable outlook)

Capital Market Highest Liquidity in ASEAN



Economic Policies

- REFORM AGENDA -



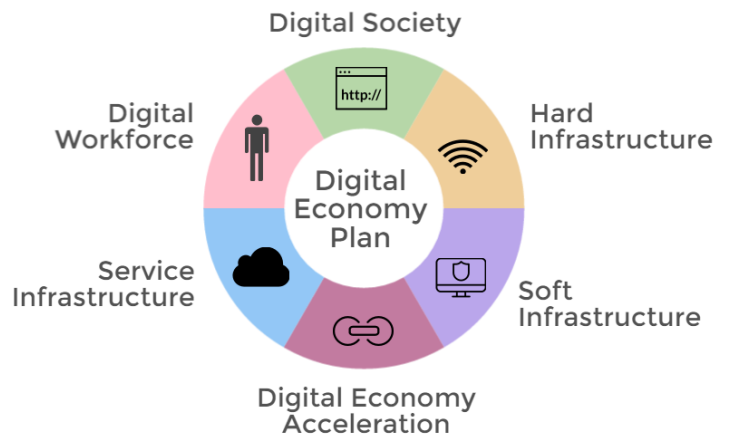
Sufficiency Economy Philosophy



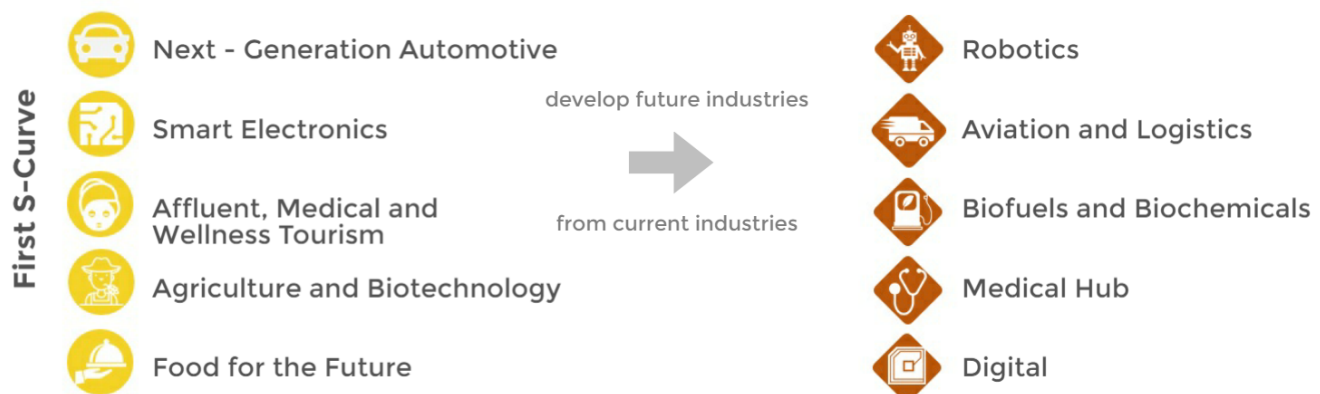
Infrastructure Plan



Digital Thailand



New Engine of Growth



Investment

BOI **2,237** approved projects in 2015
 TOTAL bil. USD **22.5**



1 Strategic Location & Connectivity

2 Strong Economic Fundamentals

3 Excellent Infrastructure

4 Business-friendly Environment

5 Attractive Incentives

Investment Promotion Strategy

Sustainable Development

More Competitive Economy

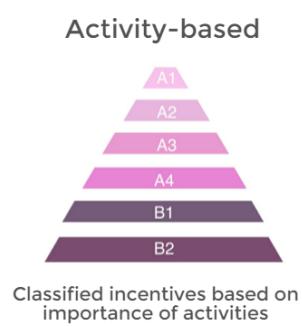
National Competitiveness Thai Overseas Investment Clusters

Environmental-Friendly SEZs Border Provinces in Southern Thailand

BOI's eligible activities

1. Agriculture & Agricultural Products
2. Mineral, Ceramics & Basic Metals
3. Light Industry
4. Metal Products, Machinery & Transport Equipment
5. Electronics & Electrical Appliances Industry
6. Chemicals, Paper & Plastics
7. Service & Public Utilities

Incentives



Merit-based

Grant additional incentives to encourage investment that benefit the country or overall industry

1. Competitiveness Enhancement
2. Decentralization
3. Industrial Area Development

Tax and Non-Tax Incentives

including...

- 0 - 8 years of CIT Exemption
- 300% tax deduction on R&D investment
- Exemption of import duties on raw materials for use in production for export
- Exemption of import duties on machinery

Special Economic Zones (SEZ)

Super Clusters

Food Innopolis

Digital

Electrical Appliances, Electronics and Telecommunication Equipment

Automotive and Parts

Eco-friendly Petrochemicals and Chemicals

Medical

Other Clusters

Agro-processing Products

Textiles and Garment

Border SEZs

Chiang Rai

Nong Khai

Nakhon Phanom

Mukdahan

Sa Keow

Trat

Song Kla

Narathiwat

Phase 1 (Yellow)

Phase 2 (Green)

Targeted Industries

1. Agricultural, fishery and targeted industries
 2. Ceramic products
 3. Textile, garment, and leather industries
 4. Manufacture of furniture
 5. Gems and jewelry
 6. Medical equipment
 7. Automotive, machinery, and parts
 8. Electrical appliances and electronics
 9. Plastics
 10. Medicine
 11. Logistics
 12. Industrial estates/zones
 13. Tourism related industry
- Each zone with different targeted activities depending on competencies