

## Thailand's Economic Fact Sheet

Economic Projections*				2009		2010		2011 <sup>P</sup>	
GDP (billions US\$)				263.6		317.7		361.8	
GDP growth (%)				-2.3		7.8		3.5-4.5	
GDP per capita (US\$ per year)				3,936.0		4,719.8		5,351.6	
Exports (billions US\$)				150.7		193.7		226.7	
Exports growth (%)				-13.9		28.5		17.0	
Imports (billions US\$)				131.3		179.6		216.3	
Imports growth (%)				-25.2		36.8		20.5	
Trade balance (billions US\$)				19.4		1414.1		10.4	
Current Account balance (billions US\$)				21.9		14.8		11.2	
Current Account balance to GDP (%)				8.3		4.6		3.1	
Inflation - CPI (%)				-0.9		3.3		3.0-3.8	

\* Source: NESDB (21/02/2011)

GDP forecasts from other agencies: 2011 <sup>F</sup>				2012 <sup>F</sup>		(Time of forecast)	
Fiscal Policy Office				4.0 – 5.0%		n/a (03/2011)	
Bank of Thailand				4.1%		4.2% (28/10/2010)	
ADB				4.5%		4.8% (05/04/2011)	
IMF				4.0%		4.5% (04/2011)	
World Bank				3.7%		n/a (05/04/2011)	
HSBC				4.9%		5.3% (11/04/2010)	
Kasikorn Bank				3.6%		5.0% (05/04/2011)	

Indicator and indices <sup>2</sup> (05/2011)				Public Finance (05/2011)				Employment (05/2011)							
(growth y-o-y)				03/11				04/11				05/11			
MPI				-6.7				-8.1				-3.9			
PCI				4.8				4.5				5.1			
PII				14.1				12.3				11.1			
CAPU (%)				66.1				54.4				58.7			
MPI: Manufacturing Production Index															
PCI: Private Consumption Index															
PII: Private Investment Index															
CAPU: Capacity Utilization															
Private Consumption (05/2011) <sup>2</sup> (y-o-y change)				Investment (05/2011) (y-o-y change)				International Trade (05/2011) <sup>2</sup>							
- Farm income increased by 11.7%				- Application for BOI's Investment Incentives from Jan.- May, 2011 <sup>5</sup> : 207.5 bil THB (6.9 bil USD), increased by 25.2% (y-o-y)				- Exports amounted to 19.5 bil. USD, increased by 17.6% (y-o-y)							
- Car sales decreased by 7.6%				- Import of capital goods <sup>4</sup> increased by 9.2%				- Imports amounted to 19.2 bil. USD increased by 33.8% (y-o-y)							
- Imports of capital goods in USD increased by 14.4%				- Commercial car sales <sup>4</sup> decreased by 6.2%				- Trade balance: surplus 0.3 bil. USD							
- VAT collected increased by 16.8%															
Export, by country (2010) <sup>6</sup>				Import, by country (2010) <sup>6</sup>				Exchange rate (05/2011) <sup>2</sup>							
								- Average exchange rate was 30.25 THB/USD, depreciated by 0.69% from 04/2011 - NEER depreciated by 1% from 04/2011.							
Export, by product (2010)				Import, by product (2010)				Foreign tourists (05/2011)							
Data Processing Machine				9.64%				- 1.4 millions foreign tourists entered Thailand in 05/2011, an increase of 66.5% (y-o-y) <sup>2</sup>							
Motor Cars, parts & accessories				9.07%				- Occupancy rate reached 49.5%							
Precious Stone & Jewellery				5.97%											
Electronic Integrated Circuits				4.13%											
Rubber				4.04%											
Refine Fuels				3.62%											
Rubber products				3.29%											
Polymers of Ethylene, etc				3.25%											
Chemicals				2.96%											
Rice				2.73%											
Crude Oil				13.11%											
Machinery & parts				9.17%											
Chemicals				6.90%											
Electrical Machinery & parts				6.67%											
Iron, Steel & products				6.43%											
Electrical Circuit Panels				5.90%											
Precious Stone, Jewellery & Gold				5.42%											
Computer, Accessories & parts				4.47%											
Other Metal Ores				4.12%											
Automobile parts				3.24%											

**Source:** /1 NESDB; /2 Bank of Thailand; /3 Stock Market Exchange of Thailand; /4 Ministry of Finance; /5 Ministry of Industry; /6 Ministry of Commerce

**Note:** Green = increase; Red = decrease from previous Fact Sheet

Division of Economic Information  
Department of International Economic Affairs  
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## Thailand's Key Economic Indicators – May 2011

<p><b>GDP 2010 growth</b> 7.8%</p>	<p><b>Private Consumption growth</b> 5.1% (y-o-y)</p>
<p><b>GDP 2010</b> 317.7 bil. USD</p>	<p><b>Private Investment growth</b> 11.1% (y-o-y)</p>
<p><b>GDP per capita (2010)</b> 4720.7 USD</p>	<p><b>Headline Inflation (06/2011)</b> 4.06%</p>
<p><b>GDP 2011 growth forecast</b> 3.5-4.5%</p>	<p><b>Policy Interest Rate</b> 3.00% (since 06/2011)</p>
<p><b>GDP 2011 projection</b> 361.8 bil. USD</p>	<p><b>Foreign Reserves</b> 184.3 bil. USD (as of 24 Jun 2011) Equivalent to 3.5 times short-term foreign debt</p>
<p><b>GDP per capital (2011<sup>F</sup>)</b> 5351.6 USD</p>	<p><b>Public Debt</b> 41.0% of GDP (04/2010)</p>
<p><b>Export</b> 19.5 bil. USD growth rate 17.6% (y-o-y)</p>	<p><b>Unemployment</b> 0.8% (05/2011)</p>
<p><b>Import</b> 19.2 bil. USD growth rate 33.8% (y-o-y)</p>	<p><b>Tourist number</b> 1.4 mil 66.5% (y-o-y)</p>
<p><b>Current Account Balance</b> + 0.3 bil. USD</p>	

Source: NESDB Economic Outlook, May 2011; Bank of Thailand Monthly Report June 2011 for May 2011.