As of 27 February 2013

Thailand's Economic Fact Sheet

Economic Projections	2011	2012	2013 [⊦]
GDP (billion US\$)	345.6	365	417
Real GDP growth (%)	0.1	6.4	4.5 -5.5
GDP per capita (US\$)	5,113.0	5,382	6,106
Exports (billion US\$)	225.4	226.2	251.1
Export growth (%)	16.4	3.2	11.0
Import (billion US\$)	201.9	217.8	242.5
Import growth (%)	24.7	7.8	11.3
Trade balance (billion US\$)	17.0	8.3	8.6
Current account balance (billion US\$)	5.9	2.7	3.6
Current account balance to GDP (%)	3.4	0.7	0.9
Inflation – CPI (%)	3.8	3.0	2.5 – 3.5
Source: NESDB (Feb 2013)			

GDP Growth Forecasts	2013 ^F	Time of forecast
Bank of Thailand	4.9%	January 2013
Fiscal Policy Office	4.5 – 5.5%	December 2012
IMF	6.0%	October 2012
World Bank	5.0%	January 2013
ADB	5.0%	October 2012
SCB	4.6%	January 2013
Kasikorn Bank	5.0%	January 2013

Economic Conditions^{/1} (Q4/2012)

Percentage Change (y-o-y)	Q1/12	Q2/12	Q3/12	Q4/12
Manufacturing Production Index	-6.9	-1.6	-11.0	44.0
Private Consumption	2.9	5.3	5.2	7.9
Private Investment	9.2	11.8	11.6	28.2
Capacity Utilization (level)	62.6	64.3	66.1	67.0
Net FDI flows ^p (Q3/2012): 1.7 bil. USD; Net TDI* flows ^p (Q3/2012): 2.5 bil. USD				
Government revenue ^p (Q1/2013): 19.3 bil. USD, +28.5% (y-o-y)				
Government expenditure ^p (Q1/2013): 25.5 bil. USD, +56.8% (y-o-y)				

Farm Income: -3.0% (y-o-y)

Economic stability

Headline Inflation^{/1} (01/2013): 3.39% (y-o-y)

External debt^{/2} (end of 12/2012): 133.9 bil. USD, +2.6% (m-o-m)

Public debt^{/1} (end of 11/2012): 43.3% GDP

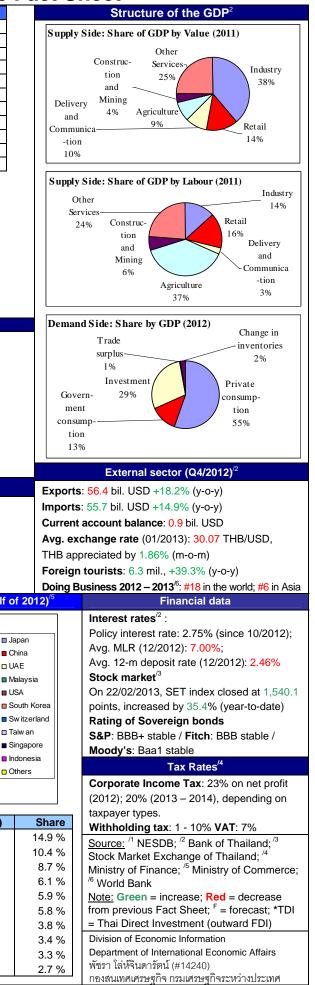
Unemployment rate^{/1} (end of 2012): 0.7%

Official foreign reserves^{/1} (end of 01/2013): 181.7 bil. USD (3.2 times short-term foreign

debt: 3.3 months of import value)

Top 10 Exports (1 st Half of 2012)	Share
Auto. Parts & Accessories	9.4%
Computers, Equipments & Parts	8.7%
Refined Fuels	5.7%
Precious Stone & Accessories	5.2%
Rubber	4.1%
Plastic Pellets	3.8%
Chemical Products	3.7%
Rubber Products	3.7%
Electronic Circuit Boards	2.9%
Machinery & Parts	2.7%

Top 10 Imports (1 st Half of 2012)	Share
Crude Oil	14.9 %
Machinery & Parts	10.4 %
Electrical Machinery & Parts	8.7 %
Chemical Products	6.1 %
Iron, Steel & Products	5.9 %
Precious Stone, Jewellery & Gold	5.8 %
Electrical Circuit Boards	3.8 %
Auto. Parts & Accessories	3.4 %
Other Metal Ores	3.3 %
Vegetables and Products	2.7 %



Thailand's Key Economic Indicators – <u>4th Quarter of 2012</u>

Real GDP Growth (2012) 6.4%

> **GDP (2012)** 365 bil. USD

GDP per Capita (2012) 5,382 USD

Real GDP Growth (2013)^F 4.5 - 5.5%

> **GDP (2013)**^F 417 bil. USD

GDP per Capita (2013) ^F 6,106 USD

Exports 56.4 bil. USD; +18.2% (y-o-y)

Imports 55.7 bil. USD; +14.9% (y-o-y)

Doing Business (2012 – 2013) #18 in the world #6 in Asia

Current account balance 0.9 bil. USD Private Consumption + 7.9% (y-o-y)

Private Investment + 28.2% (y-o-y)

Headline Inflation + 3.39% (y-o-y)

Policy Interest Rate 2.75%

Official Foreign Reserves 181.7 bil. USD (3.2 times short-term foreign debt; 3.3 months of import value)

> Public Debt 43.3% of GDP

Unemployment Rate 0.7%

> Tourist Number 6.3 mil. + 39.3% (y-o-y)

Source: NESDB Economic Outlook, February 2013; Bank of Thailand's Monthly Report, 31 January 2013, for December 2012.

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