Thailand's Economic Fact Sheet

	-*	2000	0040	0014 ^p		Structure of the	e GDP (2009))	
Economic projections* GDP (billions US\$)		2009 263.6	2010 317.7	2011 ^p 362.3	Supply side				
GDP growth (%)		-2.3	7.8	3.5 – 4.0	D	Sector		% of GDP	
GDP per capita (US\$ per year)		3,936.0	4719.8	5359.0	Agricult			9.2	
Exports (billions US\$)		150.7	193.7	225.7	Agricultu	re, hunting and Forestry		7.6	
Exports growth (%)		-13.9	28.5	16.5	Fishing			1.6	
Imports (billions US\$)		131.3	179.6	217.8		Secondary Sector (Manufacturing,		40.9	
Imports growth (%)		-25.2	36.8	21.3		including mining and quarrying)			
Trade balance (billions US\$)		19.4	1414.1				49.9		
Current Account balance (billions L	JS\$)	21.9	14.8	8.8	Electricity	city, gas and water supply		3.5	
Current Account balance to GDP (%)		8.3			Construc	nstruction		2.2	
Inflation - CPI (%)		-0.9	-0.9 3.3 3.6 - 4.0		Wholesa	holesale and retail sale		14.0	
Source: NESDB (22/08/2011)						Hotel and restaurant		3.8	
GDP growth forecasts			2012 ^F (Time of forecast)			Transport, storage and communication		9.7	
Bank of Thailand	2.6%	4.1		28/10/2011)	Financial	sector		3.9	
Fiscal Policy Office	2.7%	4.0 - 4.5		01/11/2011)	Real esta	Real estate and renting		4.0	
IMF	4.0%		<u>4.5% (04/2011)</u> n/a (05/04/2011)		Public administration, defense and		and		
World Bank	3.7%			(05/04/2011) comp		sory social security		2.9	
HSBC 4.9% ADB 4.0%			<u>5.3% (11/04/20</u> <u>4.5%</u> (14/09/20		Education			2.7	
ADB 4.0% Kasikorn Bank 1.7%			<u>4.5%</u> (14/09/20 5.0% (31/10/20		Health and social work			1.3	
Economic Conditions ^{<i>n</i>}						Other community, social and personal			
Econo	nic Conditio	ns" (09/2011)			service a	ctivities		2.1	
Percentage change (y-o-y)		07	//11 08/11	09/11	Demand s	ide ^{/1}			
Manufacturing Production Index (s	easonallv adi			.9 9.2	CD	P.component	Value	% of	
Private Consumption Index		/	2.1 5		GD	P component	(bil. USD)	GDP	
Private Investment Index				.3 8.5	Private c	onsumption	140.9	53.5	
Capacity Utilization (seasonally adjusted)			62.0 64		Governm	ent consumption	33.9	13.0	
Net FDI flows: 0.9 bil. USD; Net TDI* flows: 1.2 bil. U		il. USD (09/201			Investme		62.0	23.3	
Government revenue collection: 9.04 bil. USD, incre		,	. ,		Trade su	rplus	26.8	10.2	
Government expenditure: 6.19 bil. USD, increased b		•			GDP (20		263.6	100.00	
Farm income increased by 10.6% (y	Cu by 10.070 (y-	с у)			ector (09/2011) ^{/2}				
		ability							
Economic stability effection ^{$/2$} (00/2011): Core inflation 2.029/ (<i>u</i> e.v.): Headline inflation 4.029/ (<i>u</i> e.v.)					Exports: 21.3 bil. USD, increased by 18.4% (y-o-y)				
nflation ^{/2} (09/2011): Core inflation 2.92% (y-o-y); Headline inflation 4.03% (y-o-y) Difficial foreign reserves ^{/2} (08/2011): 188.3 bil. USD (3.3 times short-term foreign debt)					Imports: 18.8 bil. USD increased by 42.6% (y-o-y)				
	•			0 (3.3 times short-term foreign debt)			Trade balance: surplus 2.4 bil. USD		
External debt ^{/2} (08/2011): 115.1 bil.					Average exchange rate: 30.42 THB/USD, depreciated by				
Public debt ^{/4} (08/2011): 40.2% GDP					Average e	xchange rate: 30.42	THB/USD, dep	preciated by	
Jnemployment rate ^{/2} : 0.7%					1.8% (m-o	-	THB/USD, dep	preciated by	
					1.8% (m-o	-m)		-	
		the Asia-Pacific	c Region		1.8% (m-o Foreign to	-m) purist number: 1.5 m		-	
Ease of Doing Business ^{/7} : #17 in th	ie world; #3 ir			untry (2010) ^{/6}	1.8% (m-o	-m) purist number: 1.5 m	il., increased b	-	
Ease of Doing Business ^{/7} : #17 in th Export, by country (2010	ie world; #3 ir		mport, by co	untry (2010) ^{/6}	1.8% (m-o Foreign to	-m) ourist number: 1.5 m Fit		-	
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Thailand's Key Economic Indicators – <u>September</u> 2011

GDP 2010 Growth 7.8%

> **GDP (2010)** 317.7 bil. USD

GDP per Capita (2010) 4,719.8 USD

GDP 2011 Growth Forecast 3.5 - 4.0%

GDP 2011 Projection 362.3 bil. USD

GDP per Capita (2011^F) 5359.0 USD

Exports 21.3 bil. USD growth rate 18.4% (y-o-y)

Imports 18.8 bil. USD growth rate 42.6% (y-o-y)

Current Account Balance 0.4 bil. USD Private Consumption Growth 5.0% (y-o-y)

Private Investment Growth 8.5% (y-o-y)

> Headline Inflation 4.03%

Policy Interest Rate 3.5% (since 24/08/2011)

Official Foreign Reserves 188.3 bil. USD equivalent to 3.3 times short-term foreign debt

> Public Debt 40.2% of GDP

Unemployment Rate 0.7%

Tourist Number 1.5 mil. growth rate 23.5% (y-o-y)

Source: NESDB Economic Outlook, August 2011; Bank of Thailand Monthly Report October 2011 for September 2011.

Division of Economic Information Department of International Economic Affairs 2 November 2011