Thailand's Economic Fact Sheet						
Economic Projec	ions*	2009	2010	2011 ^p		ntional Reserves as of 27 May 2011 ^{/2}
GDP (billions US\$)		263.3	317.8	361.8	185.6 bil USD + 22.5 bil USD net forward position,	
GDP growth (%)		-2.3	7.8	3.5 - 4.5	equivalent to 11.4-month import / 3.5 times the short -term foreign debt approx.	
GDP per capita (US\$ per year)		3,936.0	4719.8	5351.6		
Exports (billions US\$) Exports growth (%)		150.7	193.7	226.7	Financial Conditions	
Exports growth (%) Imports (billions US\$)		-13.9	28.5	17.0 - I	- <u>Inflation</u> ^{/2} (05/2011)	
Imports (official CS\$) Imports growth (%)		131.3				8% (y-o-y); Headline inflation 4.19% (y-o-y)
Trade balance (billions US\$)			19.4 14.0 10.4 - Intere		Interest rates/2	3,7
Current Account balance (billions US\$)					verage R/P: 3.00	% (since 01/06/2011); average MLR (04/2011):
Current Account balance to GDP		8.3			.75%; average 12	-m deposit rate (04/2011): 2.15%
Inflation - CPI (%)		-0.9	Stock market			· · · · · · · · · · · · · · · · · · ·
* Source: NESDB (23/05/2011)						ET index closed at 1073.83 points, increased by
GDP forecasts from other agencies: 2011 ^F		20	O12 ^F (Time	of forecast) 3.9	3.98% from the beginning of the year 2011.	
Fiscal Policy Office 4.0 – 5.0%		n/a (03/2011)		(03/2011) - <u>N</u>	- NPL/Outstanding loan ^{/1} (Q1/2011) 1.7% total debt, decreased	
Bank of Thailand 4.1%		4.2% (28/04/2010			from 1.9% in Q4/2010	
ADB 4.5%		4.	.8%			
IMF 4.0%		4.5%		(04/2011) (y-	15.3% (y-o-y)	
World Bank 3.7%		n/a		(05/04/2011) 15		
HSBC 4.9%		5.3% (1:		(11/04/2010)		
Kasikorn Bank	3.6%	5.		(05/04/2011)		
Indicator and indices ^{/2}			lic Finance (04/20)	011)	Employment (03/2011)	
(growth y-o-y) 02/11 03		1 -(venue collection 14		- Employment ² : 37.8 mil persons
MPI -3.0 -6			(~ 4.25 bil. USD), decreased by 25.0% (y-o-y)			- Unemployment ² : 276,400 persons;
PCI 3.4 4.5		<u> </u>	Government exi	penditure ^{/4} 139.7 b	bil. THB (5.6	decreased by 8,700 persons (m-o-m)
PII 12.6 14			il. USD), decrea	ased by 4.0% (y-o-)-y)	
CAPU (%) 59.5 66		- <u>1</u>	TKK2555 exper	<u>nditure^{/4}: total disb</u>	bursement	- Unemployment Rate ^{/2} : 0.7% (y-o-y)
MPI: Manufacturing Production		(2	(29/04/2011) amounted to 280.0 bil THB (~ 9.3			12
PCI: Private Consumption Index			bil. USD) or 80.0% of the approved budget			- Average wage all sectors ^{/2} : 9,372 THB/Month,
PII: Private Investment Index			framework			increased by 5.8% (y-o-y)
CAPU: Capacity Utilization		- 1	- <u>Public debt</u> /4 41.3% GDP (03/2011)			
Private Consumption $(04/2011)^{/2}$ (y-o-y change)			Investment (04/2011) (y-o-y change)			International Trade (03/2011) ²
- Farm income increased by 62.9%			- Application for BOI's Investment Incentives			- Exports amounted to 17.6 bil. USD,
- Car sales increased by 17.3 %			from Jan Apr. 2011/5: 170.1 bil. THB (~ 5.7 bil			increased by 24.6% (y-o-y)
- Imports of capital goods in USD increased						
	D increased	d by U	JSD), increased	by 31.4% (y-o-y))	- Imports amounted to 18.4 bil. USD
17.5%		-]	Import of capita	al goods ^{/2} increase	ed by 21.1%	- <u>Imports</u> amounted to 18.4 bil. USD increased by 27.9% (y-o-y)
		-]	Import of capita	by 31.4% (y-o-y) al goods ² increased r sales ² increased	ed by 21.1%	- Imports amounted to 18.4 bil. USD
17.5%		-]	Import of capita	al goods ^{/2} increase	ed by 21.1%	- Imports amounted to 18.4 bil. USD increased by 27.9% (y-o-y) - Trade balance: deficit 0.8 bil. USD
17.5%		-]	Import of capita	al goods ^{/2} increase	ed by 21.1%	- Imports amounted to 18.4 bil. USD increased by 27.9% (y-o-y) - Trade balance: deficit 0.8 bil. USD Q1/2011 Export: 56.9 bil. USD (+28.3% yoy)
17.5% - <u>VAT collected</u> increased by 1	.5%	-]	Import of capita Commercial car	al goods ^{/2} increase	ed by 21.1% by 17.7%	- Imports amounted to 18.4 bil. USD increased by 27.9% (y-o-y) - Trade balance: deficit 0.8 bil. USD Q1/2011 Export: 56.9 bil. USD (+ 28.3% yoy) Import: 54.2 bil USD (+ 28.0% yoy)
17.5% - VAT collected increased by 1 Export, by country	.5%	-]	Import of capita Commercial car	al goods ^{/2} increased r sales ^{/2} increased	ed by 21.1% by 17.7%	- <u>Imports</u> amounted to 18.4 bil. USD increased by 27.9% (y-o-y) - <u>Trade balance</u> : deficit 0.8 bil. USD Q1/2011 <u>Export</u> : 56.9 bil. USD (+ 28.3% yoy) <u>Import</u> : 54.2 bil USD (+ 28.0% yoy) Exchange rate (04/2011) ²
- VAT collected increased by 1 - Export, by country MY SG - VAT SG - SAM SAM SG - SAM SAM SG - SAM SAM SG - SAM	5% 2010) ^{/6}	-]	Import of capita Commercial can Impor	al goods ² increased r sales ² increased t, by country (20	0 ed by 21.1% by 17.7% 010) ⁶ Rest	- Imports amounted to 18.4 bil. USD increased by 27.9% (y-o-y) - Trade balance: deficit 0.8 bil. USD Q1/2011 Export: 56.9 bil. USD (+28.3% yoy) Import: 54.2 bil USD (+28.0% yoy) Exchange rate (04/2011) ² - Average exchange rate was 30.04 THB/USD,
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Export, by country SG 17.5% - VAT collected increased by 1 Export, by country NY 5.4% 4.6% Rest 12.3% ASEAN 2 3.2% ASEAN 2 3.2% 10.5% 1.7% 11.0% Export, by product Data Processing Machine Motor Cars, parts & accessories Precious Stone & Jewellery Electronic Integrated Circuits Rubber Refine Fuels Rubber products	2010) ⁶ LMV 6.3% Rest ASEAN 6.3% GI 1.9 11.2% F 0. RestE E 6.7% st TA %	.64% C: .07% M .97% C! .13% E! .04% Ir .62% E! .29% Pr	Import of capita Commercial car Import Import Import State of the process of	al goods ² increased t, by country (20 SG CLMV 3.5% 3.2% 9% Rest 9.6% ASEAN 16.6 EU CN 13.39 Tt, by product (2 etts ery & parts ducts Panels wellery & Gold	Ded by 21.1% by 17.7% Ded by 21.1% by 17.7% Rest 1.0% DE 6% FR 0.8% Rest EU 3.2% USA 5.9% Rest NAFTA 0.2% 2010) 13.11 % 9.17 % 6.90 % 6.67 % 6.43 % 5.90 % 5.42 %	- Imports amounted to 18.4 bil. USD increased by 27.9% (y-o-y) - Trade balance: deficit 0.8 bil. USD Q1/2011 Export: 56.9 bil. USD (+ 28.3% yoy)
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Export, by country SG 17.5% - VAT collected increased by 1 Export, by country MY 5.4% 4.6% Rest 12.3% ASEAN 2 3.2% ASEAN 2 3.2% ASEAN 2 10.5% 11.7% Export, by product Oata Processing Machine Motor Cars, parts & accessories Precious Stone & Jewellery Electronic Integrated Circuits Rubber Refine Fuels Rubber products Polymers of Ethylene, etc Chemicals	2010) ⁶ LMV 6.3% Rest ASEAN 6.3% GI 1.9 11.2% F 0. RestE E 6.7% st TA %	.64% C: .07% M .97% C! .13% E! .04% Ir .62% E! .29% Pr .25% C .96% O	Import of capita Commercial car Import Import Import Import Installation Import Installation Installation Import Installation Insta	al goods ² increased t, by country (20 T, by country (20 SG CLMV 3.5% 3.2% 9% Rest 9.6% ASEAN 16.6 EU CN 13.39 Tt, by product (2 tts ery & parts ducts Panels wellery & Gold ssories & parts	Ded by 21.1% by 17.7% 1 by 17.7%	- Imports amounted to 18.4 bil. USD increased by 27.9% (y-o-y) - Trade balance: deficit 0.8 bil. USD Q1/2011 Export: 56.9 bil. USD (+ 28.3% yoy)
Export, by country SG 12.3% ASEAN 2 3.2% Loss of the country of	2010) ⁶ LMV 6.3% Rest ASEAN 6.3% GI 1.9 11.2% F 0. RestE E 6.7% st TA %	.64% C: .07% M .97% C! .13% E! .04% Ir .62% E! .29% Pr .25% C .96% O	Import of capita Commercial car Import Import Import State of the	al goods ² increased t, by country (20 T, by country (20 SG CLMV 3.5% 3.2% 9% Rest 9.6% ASEAN 16.6 EU CN 13.39 Tt, by product (2 tts ery & parts ducts Panels wellery & Gold ssories & parts	Ded by 21.1% by 17.7% Play 17.7% Rest ASEAN 4.1% GB 1.0% DE 6% FR 0.8% Rest EU 3.2% USA 5.9% Rest NAFTA 0.2% 2010) 13.11 % 9.17 % 6.90 % 6.67 % 6.43 % 5.90 % 5.42 % 4.47 %	- Imports amounted to 18.4 bil. USD increased by 27.9% (y-o-y) - Trade balance: deficit 0.8 bil. USD Q1/2011 Export: 56.9 bil. USD (+ 28.3% yoy)

Thailand's Key Economic Indicators - April 2011

GDP 2010 growth

7.8%

GDP 2010

317.8 bil. USD

GDP per capita (2010)

4720.7USD

GDP 2011 growth forecast

3.5-4.5%

GDP 2011 projection

361.8 bil. USD

GDP per capital (2011^F)

5351.6 USD

Export

17.6 bil. USD growth rate 24.6% (y-o-y)

Import

18.4 bil. USD growth rate 27.9% (y-o-y)

Current Account Balance

-0.8 bil. USD

Private Consumption growth

4.5% (y-o-y)

Private Investment growth

12.8% (y-o-y)

Headline Inflation (04/2011)

4.19 %

Policy Interest Rate

3.00%

(since 06/2011)

Foreign Reserves

185.6 bil. USD (as of 27/05/2011)

Equivalent to 3.5 times short-term foreign debt

Public Debt

41.3% of GDP (01/2011)

Unemployment

0.7%

Tourist number

1.50 mil

35.9% (y-o-y)

16 mil. tourists visited

Thailand in 2010

Source: NESDB Economic Outlook, May 2011; Bank of Thailand Monthly Report May 2011 for April 2011.

Division of Economic Information Department of International Economic Affairs 6 June 2011