Solid Policy Office	Thailand's Economic Fact Sheet								
COPP promoth CSS 2026 2027 2014 2027 2014 2027 20	Economic Projections*			2009	2010	2011 ^p	Intern	ational Reserves as of 29 April 2011 ^{/2}	
Contract Control (1) Contr	GDP (billions US\$)								
Exports provide (%)							-4.5 equivalent to 9-month import / 3.7 times the short -term foreign debt approx		
Exports (Millon LSS)									
Imports growth (p. 1) 23.2 36.3 14.1 1.2 1					0 205 125				
Trade Indiance (Februs 185)	Imports (billions US\$)			31.3	1.3 179.6 205.8 - Inflation (04/201)				
Comment Account balance (Oil) 13 13 12 6 14 15 15 15 15 15 15 15					50.8 14.0			2% (y-0-y); Headine illiation 3.14% (y-0-y)	
Careau Account balance to OPP (9) 8.3 4.4 3.5 1.5	` '			11.0 12.1				5% (since 20/04/2011); average MLR (O1/2011);	
Inflation CPU (8) 4.9 3.3 2.8-3.8 Stock marker Source NESDB (210/2001)				- · · · · · · · · · · · · · · · · · · ·					
September Sept				-0.9 3.3 2.8-3.8 - Stock market ^{/3}					
Since Debicy Office	* Source: NESDB (21/02/2011)								
Bask of Thailand	GDP forecasts from other agencies: 2011 ^F			<u> </u>					
DB	· · · · · · · · · · · · · · · · · · ·		%						
Morid Bank							- Deposits ² increased by 58.4 bil THB (m-o-m) or 12.6% (y-o-y),		
No.		1			, ,				
ISSIC 4-9% 5-3% (1104/2010)					(* = * - 7)		0011)		
Solution		1				`			
Indicator and indices Giszott			-						
Figure 1.0 1						` /	3/2011)	Employment (02/2011)	
Dil 4.1 3.0 6.7				- Gov				- Employment 2: 37.6 mil persons	
December 17.0 1.0	, c		-6.7 bil. USD)THB, increased by 6.3% (y-o-y)						
CAPU (%) 02.3 59.5 65.9				- Government expenditure 4 170.9 bil. THB (5.6 - Unemployment 2: 267,990 persons; decreased					
Average wage all sectors Average value Average value Average value Average value Average value Average Average value Average Average value Average		12.2	13.2					by 121,490 (m-o-m)	
Display Disp	` '								
PII: Private Consumption (182011)** CAPU: Capacity Utilization Private Consumption (182011)** Private Investment Index									
Public debf* 41.6% GDP (0172011)			framework			-	increased by 10.7% (y-0-y)		
Investment OS2011 Yo-oy change Farm income increased by 41.6% Car sales increased by 43.3% Car sales increased by 43.3% Imports of capital goods in USD increased by 20.4% Osmorts of Capital goods in USD increased by 20.4% Osmorts of Capital goods in USD increased by 20.4% Osmorts of Capital goods in USD increased by 20.4% Osmorts of Capital goods in USD increased by 20.4% Osmorts of Capital goods in USD increased by 20.4% Osmorts of Capital goods in USD increased by 20.4% Osmorts of Capital goods in USD increased by 20.4% Osmorts of Capital goods in USD increased by 20.4% Osmorts of Capital goods in USD increased by 20.4% Osmorts of Capital goods in USD increased by 20.4% Osmorts of Capital goods in USD increased by 20.4% Osmo		- Pub	- <u>Public debt</u> ⁴ 41.6% GDP (01/2011)						
Farm income increased by 47.6% Car sales increased by 54.3 % Imports of capital goods in USD increased by 31.2% Camborts of capital goods in USD increased by 31.7% Commercial car sales 2 increased by 31.2% Commercial car sales 2 increased by 31.2% Commercial car sales 2 increased by 26.2% Commercial car sales 2 increased by 3.12% Commercial car sales 3.2					Investment (03/2011) (y-o-y change)			International Trade (03/2011) ^{/2}	
Imports of capital goods in USD increased by 20.4% - Import of capital goods - Import of - Impor					- Application for BOI's Investment Incentives				
- VAT collected increased by 11.7% - Import of capital goods ² increased by 31.2% - Commercial car sales ² increased by 26.2% - Import, by country (2010)* - Export, by country (2010)* - Average exchange rate (03/2011)* - Average exchange rate was 30.36 THB/USD, appreciated by 1.15% from 02/2011, movement similar to other currencies in the region - NEER (03/2010) appreciated by 1.18% (19.0%) - NEER (03/2010) appreciated by 1.8% (19.0-q.) - NEER (03/2011) - 1.80 millions foreign tourists (03/2011) - 1.80 millions foreign tourists (03/2011) - 1.80 millions foreign tourists: 5.4 millions, increased by 5.8% (19.0-q.) - Occupancy rate ² reached 63.0% - Occupancy rate ² reached 63.					Jan Mar. 2	<u>2011^{/5}: 118 bil.</u>	THB (~ 3.9 bil		
- Commercial car sales ² increased by 26.2% - Commercial car sales ² increased by 26.2% increased by 24.2 bil USD (+28.3% yoy) Import, 54.2 bil USD (+28.3% yoy) Import, 54.2 bil USD (+28.3% yoy) Import, 54.2 bil USD (+28.0% yoy) Exchange rate (03.2011) - Average exchange rate was 30.36 THB/USD, appreciated by 1.15% from 02.2011, and one car sales in the region - NEER (03/2010) appreciated by 0.4 % from 02.2011. - Average Q1/2011 exchange rate: 30.54 THB/USD, depreciated by 1.8% (q-o-q) Foreign tourists (03/2011) - Average Q1/2011 exchange rate: 30.54 THB/USD, depreciated by 1.8% (q-o-q) Foreign tourists (03/2011) - Average Q1/2011 exchange rate: 30.54 THB/USD, depreciated by 1.8% (q-o-q) Foreign tourists (03/2011) - Average Q1/2011 exchange rate: 30.54 THB/USD, depreciated by 1.8% (q-o-q) Foreign tourists (03/2011) - Average Q1/2011 exchange rate: 30.54 THB/USD, depreciated by 1.8% (q-o-q) Foreign tourists (03/2011) - Average Q1/2011 exchange rate: 30.54 T									
Export, by country (2010)* Import, by country (2010)* Export, by country (2010)* Import, by country (2010)* Export, country (2				- Import of capital goods increased by 31.2%			eased by 31.2%		
Import, by country (2010) Import, by country (2010) Exchange rate was 30.36 THB/USD, appreciated by 1.15% from 02/2011, movement similar to other currencies in the region NEER (03/2010) appreciated by 0.4 % from 02/2011. Neest NAFTA 1.2% NAFTA	concetta mercused by 11.770				Commercial car sales increased by 20.276				
Export, by country (2010) Exchange rate (03/2011) Ascending a contract of the product (2010) Exchange rate (03/2011) Ascending a contract of the product (2010) Ascending a contract of the p									
Ase	Export by country (2010)/6				Import by country (2010)/6				
RU 5.4% 6.8% 6.3% Rest 2.2% ASEAN 2					Pest			0	
No.	DU 540 √16% \ CLMV				SG _ CLMV JASEAN				
Note Care	0.4% 6.3% Rest				RU 5.		(4.1%		
ASEAN 22.7% 1.9% ASEAN 16.6% FR 1.7% LONG 11.2% FOR 1.7% AU 3.2% LONG 11.2% L	2.2% Rest / A3EAN 6.3%				1.0% DE				
ASEAN 22.7% DE 1.7% SEAN 22.7% D	^0	/ GB		9.6% ASEAN 16.6% // 2.5%					
3.2%	GCC ASEAN 22.7% 1.9%				AU 3.2% GCC 10.7% Rest EU 7.6% Rest EU 3.2% USA 5.9%			02/2011.	
THB/USD, depreciated by 1.8% (q-o-q) Foreign tourists (03/2011) -1.80 millions foreign tourists entered Thailand in 03/2011, an increase of 22.6% (y-o-y) ² - Occupancy rate ² reached 63.0% Data Processing Machine 9.64% Crude Oil Machinery & parts & accessories 9.07% Machinery & parts & accessories 4.13% Electrical Machinery & parts 6.67% 6	3.2% 1.7%							- Average Q1/2011 exchange rate: 30.54	
Rest NAFTA 1.2% NAFTA 1.2%	KOR JP							THB/USD, depreciated by 1.8% (q-o-q)	
TW 6.7% CN 11.0% Rest 11.0% Rest 11.0% Rest 11.2%									
Rest NAFTA 1.2% Import, by product (2010) Import, by product (2010)	100 B.17% ON 1								
NAFTA 1.2% Two fills of the product (2010) The product (2010)	1.7% / 11.0% 6.7%				\ \ Rest			0-v) /2	
Export, by product (2010) Data Processing Machine Motor Cars, parts & accessories Precious Stone & Jewellery Electronic Integrated Circuits Rubber Refine Fuels Rubber Fuels Rubber products					HK n.2%				
Export, by product (2010) Data Processing Machine Motor Cars, parts & accessories Precious Stone & Jewellery Electronic Integrated Circuits Rubber Refine Fuels Rubber products Rubber produc					TW 1.0%				
Export, by product (2010)Import, by product (2010)Data Processing Machine9.64%Crude Oil13.11 %Source: /1 NESDB; /2 Bank of Thailand; /3Motor Cars, parts & accessories9.07%Machinery & parts9.17 %Stock Market Exchange of Thailand; /4Precious Stone & Jewellery5.97%Chemicals6.90 %Ministry of Finance; /5 Ministry of Industry;Electronic Integrated Circuits4.13%Electrical Machinery & parts6.67 %/6 Ministry of CommerceRubber4.04%Iron, Steel & products5.90 %Note: Green = increase; Red = decrease fromRubber products3.62%Electrical Circuit Panels5.90 %Note: Green = increase; Red = decrease fromRubber products3.29%Precious Stone, Jewellery & Gold5.42 %previous Fact SheetPolymers of Ethylene, etc3.25%Computer, Accessories & parts4.47 %Chemicals2.96%Other Metal Ores4.12 %Division of Economic InformationRice2.73%Automobile parts3.24 %Department of International Economic Affairs	•				3.170				
Data Processing Machine Motor Cars, parts & accessories Precious Stone & Jewellery Electronic Integrated Circuits Rubber Refine Fuels Rubber products Polymers of Ethylene, etc Chemicals 2.73% Polymers of Edward Processing Machine 9.64% Crude Oil 9.64% Crude Oil 9.64% Auchinery & parts 9.17 % 6.90 % Ministry of Finance; /5 Ministry of Industry; 6.67 % 6.67 % 6.67 % Ministry of Commerce 6.43 % 8.62% Stock Market Exchange of Thailand; /4 Ministry of Finance; /5 Ministry of Industry; 6.67 % Mote: Green = increase; Red = decrease from previous Fact Sheet 8.4.47 % 9.17 % Source: 1. NESDB; /2 Bank of Thailand; /3 Stock Market Exchange of Thailand; /4 Ministry of Finance; /5 Ministry of Industry; 6.67 % Mote: Green = increase; Red = decrease from previous Fact Sheet 8.4.47 % 9.18 Automobile parts 8.500 Mote: Green = increase; Red = decrease from previous Fact Sheet 8.4.47 % 9.18 Division of Economic Information 9.64% Note: Green = increase; Red = decrease from previous Fact Sheet 8.4.47 % 9.18 Division of Economic Information 9.64% Polymers of Ethylene, etc 9.18 Automobile parts 8.500 Market Exchange of Thailand; /4 8.500 Ministry of Finance; /5 Ministry of Industry; 8.667 % 8.627 Ministry of Finance; /5 Ministry of Industry; 8.667 % 8.628 Ministry of Finance; /5 Ministry of Industry; 8.648 Ministry of Finance; /5 Ministry of Industry; 8.667 % 8.628 Ministry of Finance; /5 Ministry of Industry; 8.667 % 8.628 Ministry of Finance; /5 Ministry of Industry; 8.648 Ministry of Finance; /5 Ministry of Industry; 8.648 Ministry of Finance; /5 Ministry of Industry; 8.649 Ministry of Finance; /5 Ministry of Industry; 8.667 % 8.628 Ministry of Finance; /5 Ministry of Industry; 8.648 Ministry of Finance; /5	Evnort harman	duct (2010)			Import by product (2010)			increased by 15.8% (y-o-y)	
Motor Cars, parts & accessories Precious Stone & Jewellery Electronic Integrated Circuits Rubber Refine Fuels Rubber products		<u>uuci (2010)</u>		Crud		i, by produc		Source: /1 NESDR: /2 Bank of Thailand: /3	
Precious Stone & Jewellery Electronic Integrated Circuits Rubber Refine Fuels Rubber products Polymers of Ethylene, etc Chemicals Rice 5.97% Chemicals Electrical Machinery & parts 6.67 % 6.6		ories				rts			
Electronic Integrated Circuits Rubber Refine Fuels Rubber products Polymers of Ethylene, etc Chemicals Rice 4.13% Electrical Machinery & parts Iron, Steel & products Electrical Circuit Panels 5.90 % Note: Green = increase; Red = decrease from previous Fact Sheet Note: Green = increase; Red = decrease from previous Fact Sheet Note: Green = increase; Red = decrease from previous Fact Sheet 1.12 % Division of Economic Information Department of International Economic Affairs									
Refine Fuels Rubber products Polymers of Ethylene, etc Chemicals Rice 3.62% Electrical Circuit Panels S.29% Precious Stone, Jewellery & Gold Computer, Accessories & parts Other Metal Ores Automobile parts 5.90 % 5.42 % 4.47 % 4.47 % Division of Economic Information Department of International Economic Affairs	Electronic Integrated Circuits		4.13%						
Rubber products Polymers of Ethylene, etc Chemicals Rice 3.29% Precious Stone, Jewellery & Gold 3.25% Computer, Accessories & parts Chemicals Chemicals Computer, Accessories & parts Automobile parts 5.42 % 4.47 % Automobile parts Division of Economic Information Department of International Economic Affairs	Rubber								
Polymers of Ethylene, etc Chemicals Chemicals Rice 3.25% Computer, Accessories & parts 2.96% Other Metal Ores 4.47 % 4.12 % Division of Economic Information Department of International Economic Affairs									
Chemicals 2.96% Other Metal Ores 4.12 % Division of Economic Information Rice 2.73% Automobile parts 3.24 % Department of International Economic Affairs								previous Fact Sheet	
Rice 2.73% Automobile parts 3.24 % Department of International Economic Affairs								Division of Feonomic Information	
*	Rice								
								-	

Thailand's Key Economic Indicators – <u>March 2011</u>

GDP 2010 growth

7.8%

GDP 2010

317.7 bil. USD

GDP per capita (2010)

4719.8 USD

GDP 2011 growth forecast

3.5-4.5%

GDP 2011 projection

361.4 bil. USD

GDP per capital (2011^F)

5345.5 USD

Export

21.3 bil. USD growth rate 30.9% (y-o-y)

Import

19.5 bil. USD growth rate 28.4% (y-o-y)

Current Account Balance

+1.8 bil. USD

Private Consumption growth

4.8% (y-o-y)

Private Investment growth

13.2% (y-o-y)

Headline Inflation (04/2011)

3.14%

Policy Interest Rate

2.75%

(since 04/2011)

Foreign Reserves

188.7 bil. USD

(as of 29/04/2011)

Equivalent to 3.7 times short-term foreign debt

Public Debt

41.6% of GDP (01/2011)

Unemployment

0.7%

Tourist number

1.80 mil

22.6% (y-o-y)

16 mil. tourists visited

Thailand in 2010

Source: NESDB Economic Outlook, Feb 2011; Bank of Thailand Monthly Report April 2011 for March 2011.

Division of Economic Information Department of International Economic Affairs 3 May 2011