

Thailand's Economic Fact Sheet

Economic Projections*				2009			2010 ^P			2011 ^P			International Reserves as of 21 January 2011 ²			
GDP (billions US\$)				263.6			316.7			365.3			174.4 bil USD + 18.4 bil USD net forward position			
GDP growth (%)				-2.3			7.9			3.5-4.5			equivalent to 11-month import / 3.7 times the short-term foreign debt approx			
GDP per capita (US\$ per year)				3,936.0			4,705.5			5404.6			Financial Conditions (12/2010 unless otherwise specified)			
Exports (billions US\$)				150.7			188.8			211.0			- Inflation²			
Exports growth (%)				-13.9			25.1			11.7			Core inflation 1.4% (y-o-y); Headline inflation 3.0% (y-o-y)			
Imports (billions US\$)				131.3			175.5			199.0			- Interest rates²			
Imports growth (%)				-25.2			33.5			13.4			Average R/P: 2.25% (since 12/1/2011); average MLR (1/2011): 6.37%; average 12-m deposit rate 1/2011: 1.73%			
Trade balance (billions US\$)				19.4			13.3			12.0			- Stock market³			
Current Account balance (billions US\$)				21.9			13.6			12.0			On 31/01/2011, SET index closed at 964.10 points, decreased by 7.21% from the beginning of the year 2011.			
Current Account balance to GDP (%)				8.3			4.3			3.3			- NPL/Outstanding loan¹ (Q3/2010) 2.3% total debt, decreased from 2.4% in Q2			
Inflation - CPI (%)				-0.9			3.2			2.5-3.5			- Deposits² (12/2010) increased by 8.7% (y-o-y), increased by 158.4 bil THB (5.5 bil. USD) (y-o-y); Credits (10/2010) increased by 12.5% (y-o-y), increased by 154.1 bil THB (5.12 bil. USD) (y-o-y)			
* Source: NESDB (22/11/2010)																
GDP forecasts from other agencies: 2010 ^F													2011 ^F		(Time of forecast)	
Fiscal Policy Office				7.3%			3.5 – 4.5%			(30/11/2010)						
Bank of Thailand				7.3-8.0%			3.0 – 5.0%			(28/10/2010)						
ADB				7.6%			4.5%			(07/12/2010)						
IMF				7.5%			4.0%			(10/2010)						
World Bank				7.5%			3.2%			(19/10/2010)						
HSBC				7.9%			5.3%			(14/10/2010)						
Kasikorn Bank				7.5%			4.0 – 5.0%			(11/01/2011)						
Indicator and indices² (12/2010)								Public Finance (12/2010)				Employment (11/2010)				
(y-o-y)				10/10				11/10				12/10				
MPI				6.2				5.7				-2.5				
PCI				2.3				4.5				3.8				
PII				17.4				15.5				11.0				
CAPU				64.1				63.4				64.4				
MPI: Manufacturing Production Index																
PCI: Private Consumption Index																
PII: Private Investment Index																
CAPU: Capacity Utilization																
Private Consumption (12/2010)² (y-o-y change)								Investment (12/2010) (y-o-y change)				International Trade (12/2010)²				
- Farm income increased by 19.5%								- Application for BOI's Investment Incentives from Jan. to Dec. 2010⁵ : 14.9 bil. USD, decreased by 29.9% (in value but not the number of projects)				- Exports amounted to 17.2 bil. USD, increased by 18.6% (y-o-y)				
- Car sales increased by 26.9%								- Government revenue collection² 142.1 bil. THB (4.7 bil. USD), increased by 19.2% (y-o-y)				- Imports amounted to 15.9 bil. USD increased by 8.8% (y-o-y)				
- Imports of capital goods in USD increased by 12.7%								- Government expenditure² 164.4 bil. THB (5.45 bil. USD), decreased by 4.6% (y-o-y)				- Trade balance : 1.3 billion USD				
- VAT collected increased by 10.3%								- TKK2555 expenditure⁴ : total disbursement (28/01/2011) amounted to 260.814 bil THB (8.66 bil. USD) or 74.5% of the approved budget framework								
Export, by country (2009)⁶								Import, by country (2009)⁶				Exchange rate (12/2010)²				
								- Average exchange rate was 30.12 THB/USD, appreciated by 0.77% from 10/2010 - NEER (10/2010) increased by 0.01% from 11/2010 and 6.84% from the beginning of the year 2010.								
												Foreign tourists (12/2010)				
												- 1.84 millions foreign tourists entered Thailand in 12/2010, an increase of 9.2% (y-o-y) ²				
												- 16 millions foreign tourists visited Thailand in 2010, exceeding the forecast (14.7 mil.) by 8.8% ¹				
Export, by product								Import, by product								
Data Processing Machine				10.50%				Crude Oil				14.25 %				
Motor Cars, parts & accessories				7.29%				Machinery & parts				9.02 %				
Precious Stone & Jewellery				6.40%				Electrical Machinery & parts				7.02 %				
Electronic Integrated Circuits				4.23%				Chemicals				6.53 %				
Refine Fuels				3.49%				Electrical Circuit Panels				6.06 %				
Rice				3.56%				Iron, Steel & products				5.52 %				
Iron & Steel & products				3.25%				Computer, Accessories & parts				5.10 %				
Rubber products				2.94%				Precious Stone, Jewellery & Gold,				4.09 %				
Chemicals				2.93%				Other Metal Ores				3.55 %				
Polymers of Ethylene, etc.				2.92%				Vegetables and vegetable products				2.68 %				
Source: /1 NESDB; /2 Bank of Thailand; /3 Stock Market Exchange of Thailand; /4 Ministry of Finance; /5 Ministry of Industry; /6 Ministry of Commerce													Division of Economic Information Department of International Economic Affairs 3 February 2010			

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Thailand's Key Economic Indicators – December 2010

<p>GDP 2010 growth forecast 7.9%</p> <p>GDP 2010 projection 316.7 bil. USD</p> <p>GDP per capita (2010^F) 4705.5 USD</p> <p>GDP 2011 growth forecast 3.5-4.5%</p> <p>GDP 2011 projection 365.3 bil. USD</p> <p>GDP per capital (2011^F) 5404.6 USD</p>	<p>Private Consumption 3.8% (y-o-y) Decelerated by 0.7% from November 2010</p>
	<p>Private Investment 11.0% (y-o-y) Decelerated by 4.5% from November 2010</p>
	<p>Headline Inflation (11/2010) 3.0%</p>
	<p>Policy Interest Rate 2.25% (since 1/2011)</p>
	<p>Foreign Reserves 174.4 bil. USD (as of 21 January 2010) Equivalent to 3.7 times short-term foreign debt</p>
<p>Export 17.2 bil. USD growth rate 18.6% (y-o-y)</p> <p>Import 15.9 bil. USD growth rate 8.8% (y-o-y)</p>	<p>Public Debt 41.4% of GDP (09/2010)</p>
<p>Current Account Balance 1.3 bil. USD</p>	<p>Unemployment 0.9% (09/2010)</p>
	<p>Tourist number 1.84 mil 9.2% (y-o-y) 16 mil. tourists visited Thailand in 2010</p>

Source: NESDB Economic Outlook, Nov 2010; Bank of Thailand Monthly Report December 2010.