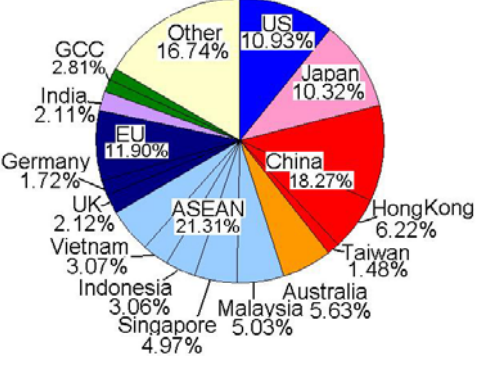
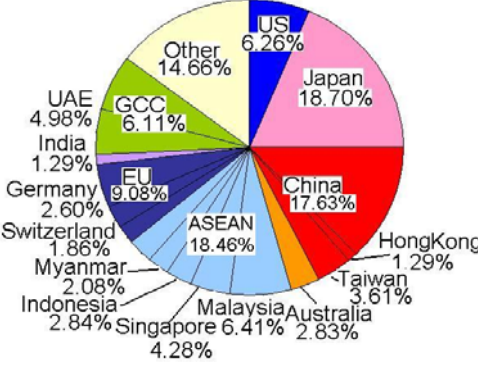


Thailand's Economic Fact Sheet

Economic Projections*				International Reserves as of 26 November 2010 ²	
GDP (billions US\$)	263.6	316.7	365.3	170.1 bil USD + 15.3 bil USD net forward position	
GDP growth (%)	-2.3	7.9	3.5-4.5	equivalent to 12-month import / 4 times the short-term foreign debt approx	
GDP per capita (US\$ per year)	3,936.0	4,705.5	5404.6	Financial Conditions (11/2010 unless otherwise specified)	
Exports (billions US\$)	150.7	188.8	211.0	- Inflation²	
Exports growth (%)	-13.9	25.1	11.7	Core inflation 1.1% (y-o-y); Headline inflation 2.8% (y-o-y)	
Imports (billions US\$)	131.3	175.5	199.0	- Interest rates²	
Imports growth (%)	-25.2	33.5	13.4	Average R/P: 2.00% (since 1/12/2010); average MLR (10/2010): 6.00%; average 12-m deposit rate 10/2010): 1.26%	
Trade balance (billions US\$)	19.4	13.3	12.0	- Stock market³	
Current Account balance (billions US\$)	21.9	13.6	12.0	On 30/11/2010, SET index closed at 1005.12 points, increased by 37.23% from the beginning of the year.	
Current Account balance to GDP (%)	8.3	4.3	3.3	- NPL/Outstanding loan¹ (Q3/2010) 2.3% total debt, decreased from 2.4% in Q2	
Inflation - CPI (%)	-0.9	3.2	2.5-3.5	- Deposits² (10/2010) increased by 8.5% (y-o-y), increased by 112.5 bil THB (m-o-m); Credits (10/2010) increased by 12.1% (y-o-y), increased by 147.8 bil THB (m-o-m)	
* Source: NESDB (22/11/2010)					
GDP forecasts from other agencies: 2010 ^F 2011 ^F (Time of forecast)					
Fiscal Policy Office	7.3%	3.5 – 4.5%	(30/11/2010)		
Bank of Thailand	7.3-8.0%	3.0 – 5.0%	(28/10/2010)		
ADB	7.0%	4.5%	(28/09/2010)		
IMF	7.5%	4.0%	(10/2010)		
World Bank	7.5%	3.2%	(19/10/2010)		
HSBC	7.9%	5.3%	(14/10/2010)		
Kasikorn Bank	7.5%	4.0%	(14/10/2010)		
Indicator and indices ² (10/2010)				Public Finance (10/2010)	Employment (Q3/2010)
(y-o-y)	08/10	09/10	10/10	- Ratio of government debt to GDP ⁴ : (09/2010): 42.3%	- Employment ¹ : 38.57 mil persons; increased by 0.1% (y-o-y)
MPI	8.4	8.1	6.2	- Government revenue collection ² 122.4 bil. THB, increased by 5.7% (y-o-y)	- Unemployment ¹ : 349,000 persons; decreased by 112,000 or 24.2% (y-o-y) thanks to continued economic recovery: labour shortage in automotive, chemical and electronic industries
PCI	6.7	3.1	2.3	- Government expenditure ² 176.1 bil. THB, increased by 84.6% (y-o-y)	- Unemployment rate ² 09/2010: 0.9%
PII	22.4	20.0	17.4	- TKK2555 expenditure ⁴ : total disbursement (30/11/2010) amounted to 244.7 bil THB or 74.8% of the approved budget framework	
CAPU	63.6	64.4	64.1		
MPI: Manufacturing Production Index PCI: Private Consumption Index PII: Private Investment Index CAPU: Capacity Utilization					
Private Consumption (10/2010) ²				Investment (10/2010)	International Trade (10/2010) ²
- Farm income increased by 16.9% (y-o-y) - Car sales increased by 31 % (y-o-y) - Imports of capital goods in USD increased by 11.3% (y-o-y) - VAT collected increased by 4.6% (y-o-y)				- Application for BOI's Investment Incentives from Jan. to Oct. 2010 ⁵ : 337.7 bil. THB USD, increased by 4.7% (y-o-y) - Import of capital goods ⁴ increased by 11.6% (y-o-y) - Commercial car sales ⁴ increased by 28.9% (y-o-y)	- Exports amounted to 17.0 bil. USD, increased by 16.6% (y-o-y) - Imports amounted to 14.6 bil. USD increased by 13.0% (y-o-y) - Trade balance: 2.4 billion USD
Export, by country (2009) ⁶				Import, by country (2009) ⁶	Exchange rate (11/2010) ²
					
				- Average exchange rate was 29.89 THB/USD, appreciated by 0.28% from 10/2010 - NEER (10/2010) increased by 0.46% from 09/2010 and 7.58% from the beginning of the year. - Factors for strengthening THB are depreciation of USD due to the QE II and the continued inflow of capital into the stock and bond markets.	
Export, by product				Import, by product	Foreign tourists (10/2010)
Data Processing Machine	10.50%	Crude Oil	14.25 %	Source: /1 NESDB; /2 Bank of Thailand; /3 Stock Market Exchange of Thailand; /4 Ministry of Finance; /5 Ministry of Industry; /6 Ministry of Commerce Division of Economic Information Department of International Economic Affairs 1 December 2010	
Motor Cars, parts & accessories	7.29%	Machinery & parts	9.02 %		
Precious Stone & Jewellery	6.40%	Electrical Machinery & parts	7.02 %		
Electronic Integrated Circuits	4.23%	Chemicals	6.53 %		
Refine Fuels	3.49%	Electrical Circuit Panels	6.06 %		
Rice	3.56%	Iron, Steel & products	5.52 %		
Iron & Steel & products	3.25%	Computer, Accessories & parts	5.10 %		
Rubber products	2.94%	Precious Stone, Jewellery & Gold,	4.09 %		
Chemicals	2.93%	Other Metal Ores	3.55 %		
Polymers of Ethylene, etc.	2.92%	Vegetables and vegetable products	2.68 %		
				- 1.36 millions foreign tourists entered Thailand in 10/2010, an increase of 12.4% (y-o-y) ² - 14.7 millions foreign tourists are expected to visit Thailand in 2010 ¹	