## **Thailand's Economic Fact Sheet**

				11	lanan		nic Fact S	lleet
	Economic	Projections	s*	2008	2009	<b>9</b> 2010 <sup>F</sup>	Interna	tional Reserves as of 29 October 2010 <sup>/2</sup>
GDP (billions US\$)			272.0			169.4 bil U	SD + 13.2 bil USD net forward position	
GDP growth (%)				2.5	5 -2.2 7.0 - 7.5 equivalent to 11-month import / 4.6 times the short -term foreign debt at		onth import / 4.6 times the short -term foreign debt approx	
GDP per capita (US\$ per year) Exports (billions US\$)				4,060.0	3,922.6         4,558.8           150.9         189.7           Financial Conditions (10/2010 unless otherwise specified)			
Exports (billions US\$) Exports growth (%)			175.2 15.9	-13.9		<b>Financial Conditions</b> (10/2010 unless otherwise specified)		
Imports (billions US\$)			175.1	131.5		174.8 - <u>IIIIation</u>		
Imports growth (%)			26.5	5 -24.9 32.9 Core inflation 1.1% (y-o-y); Headine inflation 2.8% (y-o-y)				
Trade balance (billions US\$)			0.1	$\frac{1}{19.4} \frac{14.9}{14.9} - \frac{\text{Interest rates}^2}{1000} = 0.0000000000000000000000000000000$			1750/ (	
Current Account balance (billions US\$)				1.6				1.75% (since 25/08/2010); average MLR (End
Current Account balance to GDP (%)			)	0.5				0%; average 12-m deposit rate (End of Q3/2010):
Inflation - CPI (%) Unemployment rate (%)				1.4				
* Source: NES		010)		1.1	1.5	1.1		0, SET index closed at 984.46 points, increased
			010 <sup>F</sup>	2	2011 <sup>F</sup>	(Time of forecast)		the beginning of the year.
GDP forecasts from other agencies: 2010 F       Fiscal Policy Office       7.4%				4.5%		(27/10/2010)	- Liquidity <sup>/1</sup>	
Bank of Thailand 7.3-8.0				) - 5.0%	(28/10/2010) Excess liquidity in commercial banking system decelerated			
ADB			7.0%		4.5% (28/09/2010)		from 1.45 trillion THB at the end of Q1/2010 to 1.18 trillion THB	
		.5%		4.0% (10/2010)		at the end of $Q2/2010$ .		
		5.1%		n/a	$\sqrt{a}$ (24/06/2010) - <u>NPL/Outstanding loan<sup>/1</sup></u> (Q2/2010) 2.4% total debt, decreas			
HSBC						(14/10/2010)	from 2.50% in Q1	
	Kasikorn Bank 7.5%				4.0% (14/10/2010) - <u>Deposits</u> <sup>/2</sup> (08/2			010) increased by 6.7% (y-o-y), increased by
			-					o-m); Credits (08/2010) increased by 9.7% (y-o-
		10						74.4 bil THB (m-o-m)
	ator and in					Public Finance (09/		Employment (Q2/2010)
(y-o-y)_	07/10	08/10	09/10		- <u>Ratio of g</u> 42.5%	overnment debt to G	<u>DP</u> <sup>-</sup> : (0//2010):	-Employment <sup>/1</sup> : 37.5 mil persons; decreased by 0.5% (y-o-y)
MPI PCI	13.1 5.1	8.4 6.7	8.1			ent revenue collection	$m^{/4}$ 84 7 bil	- Unemployment <sup>/1</sup> : 499,000 persons; decreased
-			20.0			ased by 1.2% (y-o-y		by 174,000 or 25.9% (y-o-y) thanks to
CAPU	PII         22.9         22.4           CAPU         64.8         63.6		64.3	5.0		<u>Government expenditure<sup>74</sup> 192.7 bil. THB,</u>		economic recovery, equivalent to 1.3% of total
MPI: Manufa					decreased by 2.1% (y-o-y)			workforce
PCI: Private			luen		- <u>TKK2555 expenditure</u> <sup>/4</sup> : total disbursement			2
PII: Private In					(29/10/2010) amounted to 239.3 bil THB or			- Unemployment <sup>/2</sup> 08/2010: 0.9%
CAPU: Capacity Utilization					73.0% of the approved budget framework			
CATU. Capa	eny ounza	tion			/ 5.0 /0 01 11	ie approved budget i	framework	
	-		2010)/4		75.0% 01 th			
Privat	te Consum	ption (09/2				Investment (09/20	010)	International Trade (09/2010) <sup>/6</sup>
Privat - Farm incom - Car sales de	te Consum	<b>ption</b> (09/2 by 16.9% 46.6 % (y	o (y-o-y) y-o-y)		- <u>Applicatio</u> from Jan. to	Investment (09/20 on for BOI's Investm o Sept 2010 <sup>/5</sup> : 286.1	010) nent Incentives	International Trade (09/2010) <sup>/6</sup> - Exports amounted to 18.1 bil. USD, increased by 21.2% (y-o-y)
Privat - Farm incom - <u>Car sales</u> de - <u>Consumptio</u>	te Consum te increased ecreased by on of import	<b>ption</b> (09/2 by 16.9% 46.6 % (y t goods in	o (y-o-y) y-o-y)	ue	- <u>Application</u> from Jan. to decreased b	<b>Investment</b> (09/20 on for BOI's Investm o Sept 2010 <sup>/5</sup> : 286.1 by 2.7% (y-o-y)	010) <u>nent Incentives</u> bil. THB USD,	International Trade (09/2010) <sup>/6</sup> - Exports amounted to 18.1 bil. USD, increased by 21.2% (y-o-y) - Imports amounted to 15.0 bil. USD increased
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Privat - Farm incom - Car sales de - Consumptio increased by - VAT collec  Ex C2.81% India 2.11% Germany 1.72%	te Consum <u>ne</u> increased ecreased by <u>on of import</u> y 13.9% (y- <u>ted</u> increased <b>sport, by co</b> Other 16.74% 90%	ption (09/2 by 16.9% 46.6 % (y t goods in o-y) ed by 7.1% puntry (20 US 10.93%) Japa 10.32 China 18.279	6 (y-o-y) y-o-y) USD val 6 (y-o-y) 009) <sup>76</sup> an 2% Hong	Kong	- <u>Applicatio</u> from Jan. to decreased b - <u>Import of</u> (y-o-y) - <u>Commerc</u> (y-o-y) <u>In</u> UAE 4.98% India 1.29% Germany g 2.60%	Investment (09/20 on for BOI's Investm o Sept 2010 <sup>(5</sup> : 286.1 by 2.7% (y-o-y) capital goods <sup>/4</sup> increas ial car sales <sup>/4</sup> increas <b>mport, by country (</b> Other 6.26% 14.66% 14.66%	010) nent Incentives bil. THB USD, eased by 24.1% sed by 35.4% (2009) <sup>6</sup> Japan 8.70%	International Trade (09/2010) <sup>76</sup> - Exports amounted to 18.1 bil. USD, increased by 21.2% (y-o-y) - Imports amounted to 15.0 bil. USD increased by 16.0% (y-o-y) - Trade balance: 3.1 billion USD  Exchange rate (10/2010) <sup>72</sup> - Average monthly exchange rate was 29.97 THB/USD in October, appreciated by 2.8% from 09/2010; NEER Q3 increased by 0.24% from Q2. Factors for strengthening THB are depreciation of USD due to the slow US economic recovery and inflow of capital into the stock and bond market.
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