Inflation - CPI (%)   5.5   0.9   3.0 - 3.5   1.5 imidity   1.4   1.5   1.3   1.3   1.5 imidity				Tha	ailand's Economic Fact Sheet					
1.275	Economic Projections*		2008	2008 2009 2010 <sup>F</sup>		International Reserves as of 27 August 2010				
Comment   Comm				273.4	263.6	307.7	_			
Export, 19th (19th)   17.5   19.9   18.97   19.97	GDP growth (%)			2.5						
Section   15.9   13.9   25.7					5,921.5 4,556.6					
Imports (billions USS)										
Import growth (%)   26.5   24.9   32.9   - Inflation   1.2% (y-o-y); healtine inflation 3.3% (y   1.94   1.5   1.94   1.49   1.94   1.95   1.94   1.95   1				_					nditions (08/2010 unless otherwise specified)	
Trade balance fullions USS)				_				ntion		
Current Account balance (billions USS)   1.6   20.3   15.1				_					2% (v-o-v): headline inflation 3.3% (v-o-v)	
Current Account balance to GDP (%)   0.5   7.7   4.9   On 31.08/2010, SET index closed at 913.19 points, increditation. CPU (%)   5.5   0.09   3.0 - 3.5   0.67% from the end of 7/2010.   1.15   1.3   1.4   1.15   1.3   1.15   1.15   1.3   1.15										
Inflation - CPI (%)   5.5   3.0-9   3.0-3.5   1.5   1.3   1.5   1.3   1.5					0.5 7.7 4.9			On 31/08/2010, SET index closed at 913.19 points, increased by		
Source: NESDB (23002-010)	Inflation - CPI (%)			5.5						
Consequence	Unemployment rate (%)				<u> </u>					
Fiscal Policy Office	* Source: N	_	_							
Indicator and indices (07/2010)   Public Finance (07/2010)   Public Finan	GDP foreca	ists from other ag	encies: 20	10 F	2011 <sup>F</sup> (7	· · · · · · · · · · · · · · · · · · ·			It the end of $Q1/2010$ to 1.18 trillion THB at the	
Date   Construction	Fiscal Pol	icy Office	5.5	%	n/a (30/06/2010)					
A.5% (0/72010)   A.5% (200%)	Bank of T	hailand	6.5 –	7.5%	<b>3.</b> 0 – 5.0% (23/07/2010)					
MF	ADB 5.5%			%	4.5% (07/2010)					
World Bank	IMF 7.0%			%	4.5% (8/07/2010)			- NPL/Outstanding loan (Q2/2010) 2.4% total debt, decreased from		
Rasikom Bank   5.5 - 6.8%   3.5%   (06082010)   billions THB (m-o-m); Credits (07/2010)   Dillions (07/2010)   Dillions THB (m-o-m); Credits (07/2010)   Dillions (07/2010)   Dillions (07/2010)   Dillions (07/2010)   Dillions (07/2010)   Dillions (07/2010)   Dillions (07/2010)   D	World Ba	nk	6.1	%						
Public Finance   Proble Finance   Prob				%	4.7% (08/06/2010)			- Deposits (07/2010) increased by 8.4% (y-o-y), increased by 74		
Ratio of government debt to GDP: 42.2%	Kasikorn	Bank	5.5 –	6.8%	3.5%	(06/08/2010)	billio	ns THB (m-o-	-m); Credits (07/2010) increased by 8.9% (y-o-y	
Government revenue collection 105.3 bil. THB, increased by 6.7% (y-o-y) from the Q1/2010 - Unemployed: 499,000; declined by I's Government expenditure 142.5 bil. THB, decreased by 1.1.3% (y-o-y) flanks to economic recovery, equivalent to 1.3% of total workforce Stimulus Package II expenditure: 20.8 bil. THB, decreased by 11.18% (y-o-y) flanks to economic recovery, equivalent to 1.3% of total workforce Stimulus Package II expenditure: 20.8 bil. THB decreased by 11.3% (y-o-y) flanks to economic recovery, equivalent to 1.3% of total workforce Stimulus Package II expenditure: 20.8 bil. THB decreased by 9 bil. THB decreased by 9 bil. THB obst service ratio: 0.7% of GDP (Q1/2010)  Private Consumption (07/2010)  Farm income increased by 46.1% (y-o-y) - Car sales increased by 57.7 % (y-o-y) - Debt service ratio: 0.7% of GDP (Q1/2010)  Farm income increased by 11.3% (y-o-y) - Car sales increased by 57.7 % (y-o-y) - Consumption of import goods increased by 11.3% (y-o-y) - Consumption of import goods increased by 11.3% (y-o-y) - Consumption of import goods increased by 11.3% (y-o-y) - WAT collected increased by 12.9% (y-o-y) - Commercial car sales increased by 37.9% (y-o-y) - Commercial car sales increased by 41.3% (06/2010)  Export, by country (2009)  Import, by country (2009)  Export, by product  Import, by product  Import, by product  Import, by product	Iı	ndicator and ir	ndices (07/20	10)		<b>Public Finance</b> (	07/2010	))	Employment (Q2/2010)	
THB. increased by 6.7% (y-o-y)		05/10 0	06/10 0	7/10					- Employed persons: 37.5 millions; decreased	
Pili   20.8   21.8   22.1   CAPU   61.1   67.9   67.0     MPI: Manufacturing Production Index PII: Private Consumption Index PII: Private Investment Index CAPU: Capacity Utilization	MPI	17.5 2	1.9 1	5.3				5.3 bil.		
CaPU 61.1 67.9 67.0	PCI	7.4 8	3.3 5	1					- Unemployed: 499,000; declined by 174,000	
MPI: Manufacturing Production Index PCI: Private Consumption Index PCI: Private Consumption Index PCI: Private Consumption Index PCI: Private Consumption (07/2010)  Private Consumption (07/2010)  Private Consumption (07/2010)  Private Consumption (07/2010)  Parm income increased by 46.1% (y-o-y)  Car sales increased by 57.7 % (y-o-y)  Electricity consumption increased by 11.3% (y-o-y)  Consumption of import goods increased by 13.5% (y-o-y)  VAT collected increased by 12.9% (y-o-y)  Water and the same of t	PII						42.5 bil	. THB,		
First accommendation findex PCI: Private Consumption Index PCI: Private Consumption (07/2010)  First Consumption (07/2010)  Farm income increased by 46.1% (y-o-y)  Car sales increased by 57.7% (y-o-y)  Electricity consumption increased by 11.3% (y-o-y)  Consumption of import goods increased by 11.3% (y-o-y)  VAT collected increased by 12.9% (y-o-y)  Watter Consumption of import goods increased by 12.9% (y-o-y)  Watter Consumption increased by 12.9% (y-o-y)  Watter Consumption increased by 11.3% (y-o-y)  Watter Consumption of import goods increased by 11.3% (y-o-y)  Watter Consumption of import goods increased by 12.9% (y-o-y)  Watter Consumption of import goods increased by 12.9% (y-o-y)  Watter Consumption of import goods increased by 12.9% (y-o-y)  Watter Consumption of import goods increased by 12.9% (y-o-y)  Watter Consumption of import goods increased by 12.9% (y-o-y)  Watter Consumption of import goods increased by 12.9% (y-o-y)  Watter Consumption of import goods increased by 12.9% (y-o-y)  Watter Consumption of import goods increased by 12.9% (y-o-y)  Watter Consumption of import goods increased by 12.9% (y-o-y)  Watter Consumption of Consumption of Eaplita goods increased by 27.9% (y-o-y)  Watter Consumption of Consumption of Consumption of Consumption of Consumpti							lituma. 1	00 6 F:1	equivalent to 1.3% of total workforce	
PCI: Private Investment Index CAPU: Capacity Utilization  Private Consumption (07/2010)  - Farm income increased by 46.1% (y-o-y)  - Car sales increased by 57.7% (y-o-y)  - Electricity consumption increased by 11.3% (y-o-y)  - VAT collected increased by 12.9% (y-o-y)  - VAT collected increased by 12.9% (y-o-y)  - VAT collected increased by 12.9% (y-o-y)  - Was consumption (07/2010)  - Export, by country (2009)    Import goods increased by 41.3% (06/2010)    Import goods increased by 37% (06/2010)    Import goods increased by 41.3% (06/2010)    Import goods incr				X						
CAPU: Capacity Utilization  Private Consumption (07/2010)  - Earm income increased by 46.1% (y-o-y)  - Car sales increased by 57.7% (y-o-y)  - Electricity consumption increased by 11.3% (y-o-y)  - Consumption of import goods increased by 11.3% (y-o-y)  - Consumption of import goods increased by 11.3% (y-o-y)  - VAT collected increased by 12.9% (y-o-y)  - Wat collected inc										
decreased by 9 bil. THB  - Debt service ratio: 0.7% of GDP (Q1/2010)  - Farm income increased by 46.1% (y-o-y) - Car sales increased by 45.7% % (y-o-y) - Electricity consumption increased by 11.3% (y-o-y) - Consumption of import goods increased by 11.3% (y-o-y) - VAT collected increased by 12.9% (y-o-y)  - VAT collected increased by 12.9% (y-o-y)  - Wat collected increase										
Private Consumption (07/2010)  Farm income increased by 46.1% (y-o-y)  Car sales increased by 57.7 % (y-o-y-y)  Electricity consumption increased by 11.3% (y-o-y)  Consumption of import goods increased by 12.9% (y-o-y)  VAT collected increased by 12.9% (y-o-y)  Was commercial car sales increased by 41.3% (06/2010)  Export, by country (2009)  Export, by product  Import, by product  Import, by product  Import, by product	CAPU: C	apacity Utilizat	tion					,		
- Farm income increased by 46.1% (y-o-y) - Car sales increased by 57.7% (y-o-y) - Electricity consumption increased by 11.3% (y-o-y) - Consumption of import goods increased by 11.3% (y-o-y) - Consumption of import goods increased by 13.5% (y-o-y) - VAT collected increased by 12.9% (							GDP (	Q1/2010)		
- Farm income increased by 46.1% (y-o-y) - Car sales increased by 57.7% (y-o-y) - Electricity consumption increased by 11.3% (y-o-y) - Consumption of import goods increased by 11.3% (y-o-y) - Consumption of import goods increased by 13.5% (y-o-y) - VAT collected increased by 12.9% (	Pı	rivate Consum	<b>ption</b> (07/20	10)		Investment (07)	/2010)		International Trade (07/2010)	
- Electricity consumption increased by 11.3% (y-o-y) - Consumption of import goods increased by 12.9% (y-o-y) - VAT collected increased by 12.9% (y-o-y) - Machinery sales increased by 41.3%    Commercial car sales increased by 27.9%   - Machinery sales increased by 41.3%   - Machinery sales incre	- Farm inc	come increased	by 46.1% (	y-o-y)	- Monthly 1			ons USD	- Exports amounted to 15.5 bil. USD, increase	
USD, decreased by 1.5% (y-o-y)  - Consumption of import goods increased by 13.5% (y-o-y)  - VAT collected increased by 12.9% (y-o-y)  - VAT collected increased by 12.9% (y-o-y)  - WAT collected increased by 12.9% (y-o-y)  - WAT collected increased by 12.9% (y-o-y)  - WAT collected increased by 12.9% (y-o-y)  - Machinery sales increased by 41.3% (06/2010)  - Machinery sales increased by 41.3% (06/2010)  - Machinery sales increased by 41.3% (06/2010)  - Trade balance: -0.8 billion USD  - Average monthly exchange rate (07/2010)  - Average monthly exchange rate was 3  THB/USD in July, appreciated by 1.5% (06/2010; NEER depreciated by 1.5% (06	- <u>Car sales</u> increased by 57.7 % (y-o-y) - <u>Electricity consumption</u> increased by 11.3% (y-o-y)									
- Consumption of import goods increased by 13.5% (y-o-y) - VAT collected increased by 12.9% (y-o-y) - Machinery sales increased by 41.3% (06/2010)    Export, by country (2009)   Import, by country (2009)								14 bil. THB		
Table 10.5% (y-o-y)  - VAT collected increased by 12.9% (y-o-y)  - VAT collected increased by 12.9% (y-o-y)  - Commercial car sales increased by 37% (06/2010)  - Machinery sales increased by 41.3% (06/2010)  - Machinery sales increased by 41.3% (06/2010)  - Machinery sales increased by 41.3% (06/2010)  - Average monthly exchange rate was 3 THB/USD in July, appreciated by 0.5% (06/2010; NEER depreciated by 1.5% (06/2010; NEER depreci								07.00		
- VAT collected increased by 12.9% (y-o-y)  - Machinery sales increased by 41.3%  - Machinery sales increased by 41.3%  - Machinery sales increased by 41.3%  - Trade balance: -0.8 billion USD  - Machinery sales increased by 41.3%  - Trade balance: -0.8 billion USD  - Average monthly exchange rate was 3  THB/USD in July, appreciated by 0.5%  06/2010; NEER depreciated by 1.5%  - Average monthly exchange rate was 3  THB/USD in July, appreciated by 0.5%  06/2010; NEER depreciated by 1.5%  - China 18.70%  - India 2.13%  - Average monthly exchange rate was 3  THB/USD in July, appreciated by 0.5%  06/2010; NEER depreciated by 1.5%  - China 18.70%  - India 2.13%  - Average monthly exchange rate was 3  THB/USD in July, appreciated by 0.5%  06/2010; NEER depreciated by 1.5%  - Occupancy rate increased to 46.9% from 37.3% in June 2010  - 14.8 millions foreign tourists are experimental in 2010.  - Trade balance: -0.8 billion USD			t goods incre	ased by						
Export, by country (2009)   Import, by country (2009)   Exchange rate (07/2010)			od by 12 0%	(v-o-v)						
Export, by country (2009)  Import, by country (2009)  Exchange rate (07/2010)  - Average monthly exchange rate was 3  THB/USD in July, appreciated by 0.5% 06/2010; NEER depreciated by 1.5%  India 2.11%  Germany 1.29% 1.29% 1.29% 2.12% 2.13% 3.07% 1.48% 1.48% 1.48% 1.48% 1.48% 1.49%  Export, by product  Export, by country (2009)  Exchange rate (07/2010)  - Average monthly exchange rate was 3  THB/USD in July, appreciated by 0.5% 06/2010; NEER depreciated by 1.5%  Foreign tourists (07/2010) -1.26 millions foreign tourists entered T in 07/2010, an increase of 14.9% (y-o-y-o-y-o-y-o-y-o-y-o-y-o-y-o-y-o-y-o	- <u>vA1 collected</u> increased by 12.9% (y-o-y)					y saics mercased	оу <del>4</del> 1.5	70		
- Average monthly exchange rate was 3 THB/USD in July, appreciated by 0.5% 06/2010; NEER depreciated by 1.5%					(00/2010)					
- Average monthly exchange rate was 3 THB/USD in July, appreciated by 0.5% 06/2010; NEER depreciated by 1.5%										
THB/USD in July, appreciated by 0.5% O6/2010; NEER depreciated by 1.5% O6/		Export, by co	untry (2009	)	<u>I</u>	mport, by countr	y (200	<u>9)</u>	Exchange rate (07/2010)	
THB/USD in July, appreciated by 0.5% 06/2010; NEER depreciated by 1.5% 06/			- The second sec			110			- Average monthly exchange rate was 32.33	
GCC 16.74% 10.93% 10.32% 11.29	44000	Other	US			Other 6.26%			THB/USD in July, appreciated by 0.5% from	
India 2.11%  Germany 1.72%  China 1.29%  Germany 1.72%  China 1.29%  Germany 1.72%  China 1.29%  Germany 1.72%  Germany 1.72%  Germany 1.72%  ASEAN 1.48%  India 1.29%  Germany 1.29%  Switzerland ASEAN 1.48%  Indonesia 1.29%  Indonesia 1.29%  Indonesia 1.29%  Indonesia 3.06%  Malaysia J. Salaysia J. Salays	G( 2.8	16.74%	Japan			_	Japan	\ .		
Germany 1.72%  1.29% 2.12% 2.131% 3.06% Assan India 1.29% Switzerland 3.07% Indonesia 3.06% Malaysia 5.63% Singapore 5.03%  Export, by product  India 1.29% Germany 9.08% Switzerland Assan India 1.29% Switzerland Indi			10.32%		4.989	GCC 6.11%	18.70%			
Germany 1.72%  1	2.11	% EU			India 1 299					
Hongkong 2.12% Vietnam 3.07% Indonesia 3.06% Malaysia 5.63%  Switzerland 1.88% Myanmar 2.08% Indonesia 3.06% Malaysia 5.63%  Singapore 5.03%  Australia 4.97%  Export, by product  Switzerland 1.88% Hongkong 1.29% 37.3% in June 2010 - 14.8 millions foreign tourists are experient to the control of the contro	German	y 11.90%	China 18 27%		German	1y 9.08%	hina 7.63%		-1.26 millions foreign tourists entered Thailand	
Vietnam 3.07% Indonesia 3.06% Malaysia 5.63% Singapore 5.03% Malaysia 5.63%  Export, by product  Myanmar 2.08% Indonesia 2.84% Singapore 6.41% 2.83% Malaysia J. 61% 4.28%  37.3% in June 2010 - 14.8 millions foreign tourists are experimental visit Thailand in 2010.	l			gKong	2.60% Switzerland ASEAN 18.46% HongKong 12.9%			donal/one	- Occupancy rate increased to 46.9% from	
Indonesia Australia 3.06% Malaysia 5.63% Singapore 5.03% 4.28% Singapore 6.41% 2.83% - 14.8 millions foreign tourists are experimental visit Thailand in 2010.  Export, by product Import, by product		12% 21.31% etnam						1.29%		
Export, by product Import, by product	3	.07%	1.48%		Indone	08% esia Malaysia	3.6	1%		
Export, by product Import, by product		3.06% / Mala	aysia 5.63%		2.8	4% Singapore 6.41%	2.83%		-	
		4.97%	13%			4.2076			visit Thanana in 2010.	
Data Processing Machine 10 50%   Crude Oil 14 25 %   Source: NESDB / Ministry of Commerce						oy product			G NEGER 251 1	
				10.50%	Crude Oil			14.25 %	Source: NESDB / Ministry of Commerce/	
									Ministry of Finance/Bank of Thailand/Minute	
	Precious Stone & Jewellery					Electrical Machinery & parts			of the Economic Ministerial meetings/ Office of	
Electronic Integrated Circuits 4.23%   Chemicals 6.53 %   Tourism Development/ Ministry of Lab			iits						Tourism Development/ Ministry of Labour/	
				3 /100%	<ul> <li>Electrical C</li> </ul>	ircuit Panels		6.06 %	Stock Market Eychange of Thailand	
Refine Fuels 3.49%   Electrical Circuit Panels 6.06 %   Stock Market Exchange of Thailand		ieis							Stock Warket Exchange of Thanana	
	Refine Fu	ieis		3.4770						
		ieis							Stock Warket Exchange of Thanana	

Iron & Steel & products

Polymers of Ethylene, etc.

Rubber products

Chemicals

3.25%

2.94%

2.93%

2.92%

Computer, Accessories & parts

Vegetables and vegetable products

Precious Stone, Jewellery &

Gold, Other Metal Ores

5.10 %

4.09 %

3.55 %

2.68 %

Division of Economic Information,

Department of International Economic Affairs

1 September 2010

# Thailand's Key Economic Indicators – <u>July 2010</u>

# GDP 2010 growth forecast

7.0-7.5%

# GDP growth first half of 2010 10.6%

### GDP 2010 projection 307.7 bil. USD

# **GDP per capita (2010<sup>F</sup>)** 4,558.8 USD

- On 24 Aug 2010, NESDB presented the upward revision of Thailand's GDP forecast from 3.5 4.5% (May 2010) to 7.0-7.5%.
- Thailand's H1/2010 GDP growth ranked the third among Asian economies after Singapore (17.8%) and China (11.1%).

# **Export**

15.5 bil. USD growth rate 21.2% (y-o-y)

# **Import**

16.3 bil. USD growth rate 36.5% (y-o-y)

# **Current Account Balance**

-1.13 bil. USD

#### **Private Consumption**

5.1% (y-o-y)
Decelerated from 8.3% growth in June
2010

#### **Private Investment**

22.1% (y-o-y)
Accelerated from 21.8% growth in June 2010

#### Inflation

3.4%

## Policy Interest Rate 1.75%

### **Foreign Reserves**

154 bil. USD (as of 20 Aug 10)

Equivalent to 5 times short-term foreign debt

#### **Public Debt**

42.2% of GDP

#### **Unemployment**

1.3%

#### **Tourist number**

14.9% (y-o-y)

14.8 mil. tourists expected to visit
Thailand in 2010

**Source**: NESDB Economic Outlook, Aug 2010; Bank of Thailand Press Release on Thailand Economic Conditions, July 2010