

# Thailand's Economic Fact Sheet

Economic Projections*				2008		2009		2010 <sup>F</sup>		International Reserves as of 6 August 2010					
GDP (billions US\$)				273.4		263.5		299.3		<b>151.5 billion USD + 11.0 billion USD net forward position</b> equivalent to 11-month import / 5 times the short-term foreign debt approx.					
GDP growth (%)				2.5		-2.3		3.5 – 4.5%							
GDP per capita (US\$ per year)				4,080.6		3,921.3		4,433.6		<b>Financial Conditions</b> (07/2010 unless otherwise specified)					
Exports (billions US\$)				175.2		150.9		174.3							
Exports growth (%)				15.9		-13.9		15.5		- <u>Inflation</u> Core inflation 1.2% (y-o-y); headline inflation 3.4% (y-o-y)					
Imports (billions US\$)				175.1		131.5		163.0							
Imports growth (%)				26.5		-24.9		24.0		- <u>Stock market</u> On 30/07/2010, SET index closed at 855.83 points, increased by 16.9% from the beginning of the year.					
Trade balance (billions US\$)				0.1		19.4		11.3							
Current Account balance (billions US\$)				1.6		20.3		12.2		- <u>Liquidity</u> Excess liquidity in commercial banking system accelerated from 1.32 trillion THB at the end of Q4/2009 to 1.45 trillion THB at the end of Q1/2010.					
Current Account balance to GDP (%)				0.5		7.7		4.1							
Inflation - CPI (%)				5.5		-0.9		3.0 – 4.0		- <u>Interest rates</u> Average R/P: 1.50% (since 14/07/2010); average MLR (27/07/2010): 6.00%; average 12-m deposit rate (27/07/2010): 1.12%					
Unemployment rate (%)				1.4		1.5		1.4							
* Source: NESDB (26/05/2010)															
GDP forecasts from other agencies:				2010 <sup>F</sup>		2011 <sup>F</sup>		(Time of forecast)							
Fiscal Policy Office				5.5%		n/a		(30/06/2010)							
Bank of Thailand				6.5 – 7.5%		3.0 – 5.0%		(23/07/2010)							
ADB				5.5%		4.5%		(07/2010)							
IMF				7.0%		4.5%		(8/07/2010)							
World Bank				6.1%		n/a		(24/06/2010)							
HSBC				6.1%		4.7%		(08/06/2010)							
Kasikorn Bank				5.5 – 6.8%		3.5%		(06/08/2010)							
Indicator and indices (05/2010)				Public Finance (06/2010)				Employment (Q1/2010)							
% (y-o-y)				04/10				05/10				06/10			
MPI				21.9				17.5				21.3			
PCI				7.0				7.4				8.3			
PII				19.3				20.8				21.2			
CAPU				62.6				61.1				68.6			
MPI: Manufacturing Production Index															
PCI: Private Consumption Index															
PII: Private Investment Index															
CAPU: Capacity Utilization															