## Thailand's Economic Fact Sheet

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Economic Projections*	2008	2009	<b>2010<sup>F</sup></b>	Intern	ational Reserves as of 24/05/2010
GDP (billions US\$) GDP growth (%)	273.4		299.4 3.5 - 4.5		145.0 billion USD
GDP per capita (US\$ per year)	4,080.0		4,435.1	equivalent to 9.8-	month import / 5.3 times the short -term foreign debt.
Exports (billions US\$)	175.2		174.3		
Exports growth (%)	15.9		15.5		
Imports (billions US\$)	175.1		163.0		
Imports growth (%)	26.5		24.0	- Inflation	
Trade balance (billions US\$)	0.1		11.3		0.5% YoY (04/2010)
Current Account balance (billions US\$)	1.0		12.2		ation 3.0 % YoY (04/2010)
Current Account balance to GDP (%) Inflation - CPI (%)	0.5		4.1 3.0 - 4.0		lex - At the end of Q1/2010 the stock market
Unemployment rate (%)	1.4		1.3	closed at 788.0 points, increased 7.3% from the previous quarter. Improvement was due to the increase of foreign capital inflow	
* Source: NESDB (24/05/2010)		1.5	1.5		nestic and regional economic recovery. Daily
GDP forecasts from other agencies:200	9	2010 <sup>F</sup> (Tim	e of forecast)		nounted to 19.1 billion THB. From 01/04/2010
	8%	<b>`</b>			e SET index performance was constantly
	7%	4.3% - 5.8%	(29/04/2010)		political situation. The market closed on 19
	2%	4.0%	(03/2010)		e daily average trading during this period was
				14.3 billion THB.	
	0%	5.4%	(22/04/2010)		s liquidity in the commercial banking system
World Bank -2	7%	6.2%	(24/04/2010)		1.32 trillion THB at the end of $Q4/2009$ to 1.45
trillion THB at the end of Q1/2010.					
Exchange Rate (04/2010)			Public Fina		<b>Unemployment</b> (01/2009 – 03/2010)
- Average THB/USD exchange rate of Q1/2010		Ratio of a	(Q2/FY2010		(01/2009 – 03/2010) Number of people registered for
- Average THB/USD exchange rate of Q1/2010 was 32.84 THB/USD, appreciated by 1.28%			- Ratio of government debt to GDP (02/2010): 41.9%		unemployment compensation
from Q4/2010 and 6.99% from the same period			- First half of FY2010 revenue exceeded target		Q3/2009: 149,110 new registrations
in 2009.			by 23.6%, due to higher revenue collection		Q4/2009: 384,000 new registrations
	- THB continued to appreciate against USD			in oil and	
and other regional currencies. In Q1			automobile.		<b>Unemployment Rate</b>
	NEER and REER increased by 2.4 % and			rsement in the	Q4/ 2009: 1.0%
2.39% (YoY) respectively.				ted to THB 432.4	Q1/2010: 1.1%
- Average exchange rate in 04/2010		bil, equivalent to 25.4% of total annual			(approx 426,000 unemployed in Q1/2010)
THB/USD, appreciated slightly from	n previous		budget, also exceeding the target set by the		
month by 0.7%.		cabinet.	cabinet.		
Interest Rate / NPLs			Private Investment		International Trade (03/2010)
- Policy interest rate $(\underline{R/P})$		- Capital goods import (Q1/2010) expanded by 23.8% (YoY), the first expansion since		- Exports (value of goods in USD) increased	
25/04/2009 - 25/05/2010: <b>1.25%</b>				40.9% (YoY)	
- Average Lending Rate ( <u>MLR</u> ): <b>5.86%</b>			cutive quarters of		- <u>Imports</u> (value of goods in USD) increased
- Average <u>12-m deposit rate</u> End of Q1/2010: <b>0.68%</b>			ws in 2009 was 5		59.7% (YoY)
- NPL/Total Credit Ratio: Q1/2010: <b>2.50%</b>			decreases 29.7% from previous year; main investors were Japan (2,266 bil USD) EU (574		- <u>Trade surplus</u> 1154.8 mil. USD
11 L/ 19 al civili 1 al 0. Q1/2010. <b>200</b> /0			Singapore (547 bil		
		- FDI inflo	- FDI inflows in Q1/2010 was mil. USD,		
			lighly by 3.3% (		
Export, by country (200	))	I	mport, by count	<u>ry (2009)</u>	Indicators (%YoY)
		_			01/2010 02/2010 03/2010
					01/2010 02/2010 05/2010
GCC Other 10.93%					MPI   29.1   30.5   32.6
GCC / 16 7 W/ 10.93%/			Other 6.26	5%	MPI   29.1   30.5   32.6     PCI   4.7   9.7   8.7
			Other 6.26 14.66%	Japan	MPI   29.1   30.5   32.6     PCI   4.7   9.7   8.7     PII   5.9   12.1   18.2
2.81% India10.32%		UAE	14.66%	5% Japan 18.70%	MPI   29.1   30.5   32.6     PCI   4.7   9.7   8.7     PII   5.9   12.1   18.2     MPI: Manufacturing Production Index
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2.81% India 2.11% EU Germany 1.72%	HongKong	India 1.29% Germany 2.60%	14.66% GCC 6.11%	Japan 18.70% China 17.63%	MPI   29.1   30.5   32.6     PCI   4.7   9.7   8.7     PII   5.9   12.1   18.2     MPI: Manufacturing Production Index   PCI: Private Consumption Index     PII: Private Investment Index   Foreign tourists     Q1/2010: 4.7 mil, increased by 28.4 % (YoY)   02/2010: 1.61 mil, increased by 28.4 % (YoY)
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