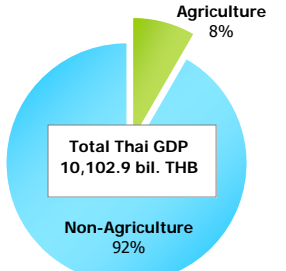
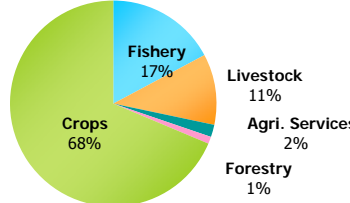
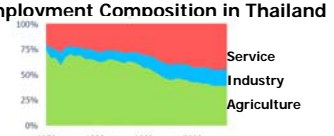


# Facts and Figures on Thai Agricultural Economy<sup>1</sup>

GDP	Situation in 2010	Projection for 2011																		
 <p><b>Total Thai GDP</b> 10,102.9 bil. THB</p> <p>Agriculture 8%</p> <p>Non-Agriculture 92%</p>	<p><b>Overall:</b> Drought, pest and flood hampered production in 2010. With the recovering world economy, increased demand has driven up prices.</p> <p><b>Agricultural GDP:</b> -0.9%</p> <p><b>Agricultural price index:</b> +22.8%</p> <table border="1" style="width: 100%; text-align: center;"> <thead> <tr> <th></th> <th>Price drop</th> <th>Price rise</th> </tr> </thead> <tbody> <tr> <td><b>Output drop</b></td> <td>Rice, Soybean</td> <td>Maize, Tapioca, Sugarcane, Shrimp</td> </tr> <tr> <td><b>Output rise</b></td> <td>-</td> <td>Rubber, Oil Palm, Poultry, Pork</td> </tr> </tbody> </table>		Price drop	Price rise	<b>Output drop</b>	Rice, Soybean	Maize, Tapioca, Sugarcane, Shrimp	<b>Output rise</b>	-	Rubber, Oil Palm, Poultry, Pork	<p><b>Overall:</b> Agricultural production and prices are expected to rise, as global demands continue to increase.</p> <p><b>Risks:</b> Oil &amp; raw material prices, Thai Baht appreciation, natural disasters</p> <p><b>Agricultural GDP:</b> +1.4 to +2.4%</p> <table border="1" style="width: 100%; text-align: center;"> <thead> <tr> <th></th> <th>Price stable</th> <th>Price rise</th> </tr> </thead> <tbody> <tr> <td><b>Output drop</b></td> <td>Sugarcane</td> <td>Rice, Maize, Tapioca, Shrimp</td> </tr> <tr> <td><b>Output rise</b></td> <td>-</td> <td>Rubber, Oil Palm, Pineapple, Poultry, Pork</td> </tr> </tbody> </table>		Price stable	Price rise	<b>Output drop</b>	Sugarcane	Rice, Maize, Tapioca, Shrimp	<b>Output rise</b>	-	Rubber, Oil Palm, Pineapple, Poultry, Pork
	Price drop	Price rise																		
<b>Output drop</b>	Rice, Soybean	Maize, Tapioca, Sugarcane, Shrimp																		
<b>Output rise</b>	-	Rubber, Oil Palm, Poultry, Pork																		
	Price stable	Price rise																		
<b>Output drop</b>	Sugarcane	Rice, Maize, Tapioca, Shrimp																		
<b>Output rise</b>	-	Rubber, Oil Palm, Pineapple, Poultry, Pork																		
Agricultural GDP	Household & Employment	Major Crop's Yield																		
 <p><b>SECTORAL GROWTH RATES</b></p> <table border="1" style="width: 100%; text-align: center;"> <thead> <tr> <th></th> <th>2010</th> <th>2011 trend</th> </tr> </thead> <tbody> <tr> <td>Crops</td> <td>(-1.7)</td> <td>1.6 - 2.6</td> </tr> <tr> <td>Fishery</td> <td>1.2</td> <td>1.5 - 2.5</td> </tr> <tr> <td>Livestock</td> <td>1.5</td> <td>0.8 - 1.8</td> </tr> <tr> <td>Agri. Services</td> <td>(-1.7)</td> <td>0.1 - 1.1</td> </tr> <tr> <td>Forestry</td> <td>(-0.8)</td> <td>(-0.5) - 0.5</td> </tr> </tbody> </table>		2010	2011 trend	Crops	(-1.7)	1.6 - 2.6	Fishery	1.2	1.5 - 2.5	Livestock	1.5	0.8 - 1.8	Agri. Services	(-1.7)	0.1 - 1.1	Forestry	(-0.8)	(-0.5) - 0.5	<p><b>Household:</b> 5.8 mil. households</p> <p><b>Land:</b> 22.52 Rai/household</p> <p><b>Net income:</b> 129,236 THB/household/year</p> <p><b>Debt:</b> 47,672 THB/household (6.5% from informal sources)</p> <p><b>Employment:</b> 15.4 mil. pax (39.4% of total workforce)</p> <p style="text-align: center;"><b>Employment Composition in Thailand</b></p> 	<p><b>Sugarcane:</b> 10,902 kg/Rai (-1.78%)</p> <p><b>Tapioca:</b> 3,013 kg/Rai (-16.95%)</p> <p><b>Oil Palm:</b> 2,483 kg/Rai (-3.01%)</p> <p><b>Maize (animal feed):</b> 626 kg/Rai (-3.69%)</p> <p><b>Rice:</b> 397 kg/Rai (-1.73%)</p> <p><b>Rubber:</b> 261 kg/Rai (-1.88%)</p> <p><b>Soybean:</b> 252 kg/Rai (+0.40%)</p> <p><i>Note: 1 Rai = 1,600 m<sup>2</sup>; % change YoY</i></p>
	2010	2011 trend																		
Crops	(-1.7)	1.6 - 2.6																		
Fishery	1.2	1.5 - 2.5																		
Livestock	1.5	0.8 - 1.8																		
Agri. Services	(-1.7)	0.1 - 1.1																		
Forestry	(-0.8)	(-0.5) - 0.5																		

Thailand's Trade Values				Trade Partners	
<b>Export (mil. THB)</b>			<b>Import (mil. THB)</b>		
	2009 (Jan - Nov)	2010 (Jan - Nov)	Growth (YoY)	2009 (Jan - Nov)	2010 (Jan - Nov)
1. Rubber	124,817	222,413	+78.19%	1. Fertilizer	42,026
2. Rice	166,993	159,240	-4.64%	2. Fish	54,457
3. Shrimp	86,121	92,755	+7.70%	3. Animal Feed	40,765
4. Fish	89,062	90,374	+1.47%	4. Soybean	20,296
5. Sugar	63,893	74,428	+16.49%	5. Cotton	15,095
6. Tapioca	44,580	62,708	+40.66%	6. Wood	15,703
7. Fruits	55,885	57,627	+3.12%	7. Dairy	8,018
8. Wood	37,260	47,702	+28.02%	8. Flour	10,698
9. Poultry	44,606	47,515	+6.52%	9. Livestock	7,703
10. Others	131,846	233,871	+77.38%	10. Others	31,842
<b>TOTAL</b>	<b>845,064</b>	<b>1,088,633</b>	<b>+28.82%</b>	<b>TOTAL</b>	<b>246,603</b>
					<b>309,448</b>
					<b>+25.48%</b>

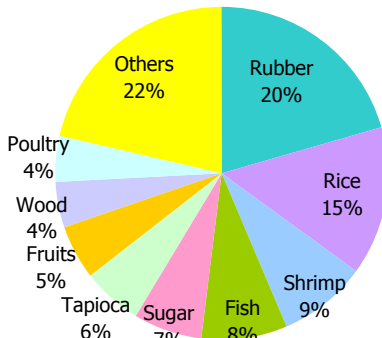
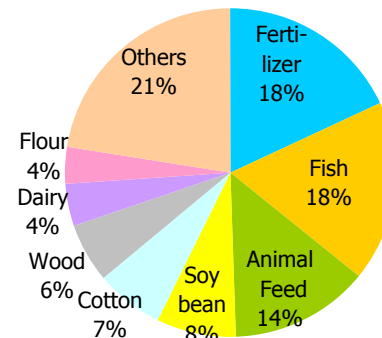
## Trade Partners

### Thailand's export partners

1. Japan
2. USA
3. China
4. Malaysia
5. Indonesia
6. UK
7. South Korea
8. Philippines
9. Viet Nam

### Thailand's import partners

1. USA
2. Brazil
3. China
4. Australia
5. Argentina
6. Indonesia
7. Malaysia
8. India
9. Taiwan

Export Values	Import Values
 <p><b>TOP TRADE PARTNERS:</b></p> <p><b>Rubber:</b> China, USA, Malaysia, Japan</p> <p><b>Rice:</b> Nigeria, USA, Côte d'Ivoire, South Africa</p> <p><b>Shrimp:</b> USA, Japan, Canada, UK</p> <p><b>Fish:</b> Japan, China, USA, Malaysia</p> <p><b>Sugar:</b> Indonesia, Japan, Cambodia, Philippines</p>	 <p><b>TOP SUPPLIERS:</b></p> <p><b>Fertilizer:</b> China, Saudi Arabia, Russia, Malaysia</p> <p><b>Fish:</b> Japan, China, Malaysia, USA</p> <p><b>Animal Feed:</b> USA, China, France, ROK</p> <p><b>Soybean:</b> Brazil, USA, Argentina, Cambodia</p> <p><b>Cotton:</b> China, USA, Australia, India</p>

### <sup>1</sup> Data of 2010

Source: 1) Office of Agricultural Economics, Ministry of Agriculture and Cooperatives; 2) Ministry of Commerce; 3) Bank of Thailand; 4) National Statistical Office

Division of Economic Information,  
Department of International  
Economic Affairs  
9 March 2011