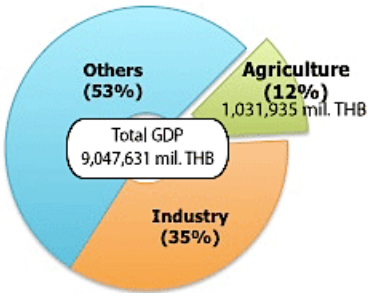
As of 9 August 2010

Facts and Figures on Thai Agricultural Economy[1]

GDP



Situation: 1st Half of 2010

Overall: Despite drought, pest and rough climate, the sector grew steadily and benefited from the recovering world economy.
Growth rate of Agri GDP: 1.4%
Rise in production: rubber, palm oil, poultry
Drop in production: rice, tapioca, sugarcane
Rise in price: tapioca, rubber, sugarcane
Drop in price: rice

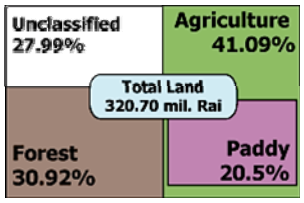
Projection for year 2010

Overall: Due to natural disasters, the sector's growth is expected to contract slightly from the projection of 3.1%. Price is expected to increase due to the decrease in world agricultural supply.
Growth rate of Agri GDP: 2.2-2.3% (YoY)
Rise in production: sugarcane, maize, rubber, palm oil, poultry
Drop in production: rice

Population & Household

16.1 million pax
(24% of total population)
5.864 million households
4.19 pax/household
Land: 22.62 Rai/household
Income: 219,912 THB/household/yr
Debt: 68,614 THB/household/yr

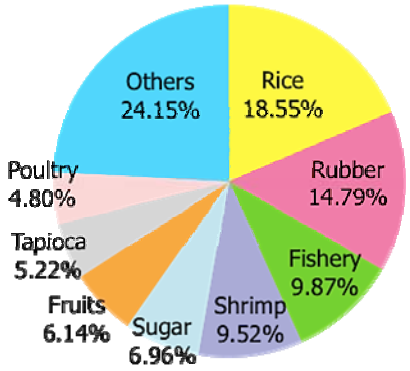
Land Usage



Major Crop's Yield

RICE: 404 kg/rai (+0.05%)
MAIZE (animal feed): 650 kg/rai (+2.23%)
TAPIOCA: 3,628 kg/rai (+5.79%)
SUGARCANE: 11,092 kg/rai (+12.14%)
RUBBER: 266 kg/rai (-1.3%)
PALM OIL: 2,560 kg/rai (+2.02%)
Note: (% change YoY); 1 rai = 1,600 m²

Export

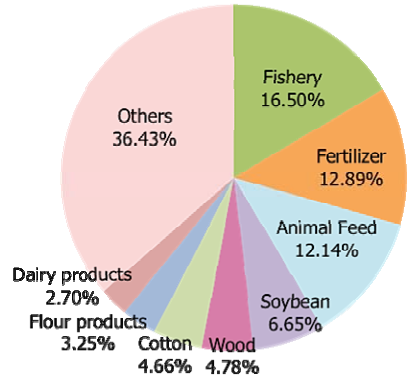


TOP TRADE PARTNERS:
RICE: Philippines, Nigeria, US
RUBBER: China, Malaysia, Japan, US
SHRIMP: US, Japan, EU, Canada, China
TAPIOCA: China, Indonesia, Japan, Taiwan
POULTRY: Japan, US, EU

Thailand's Export Amount & Value

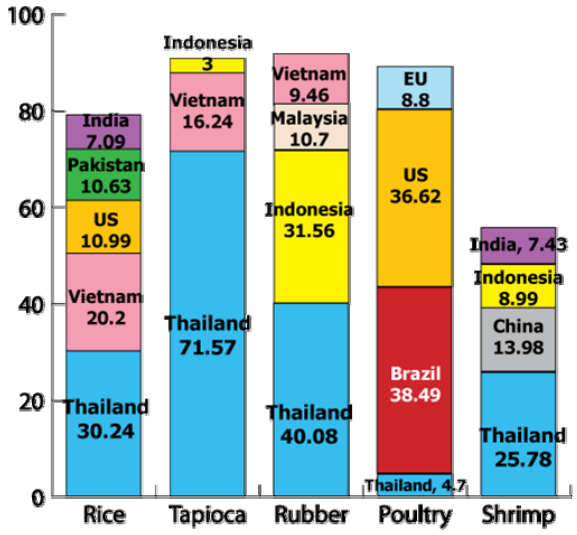
	2009		2010 (Jan-Jun)		Growth rate (%YoY)	
	Amount (tonnes)	Value (Million THB)	Amount (tonnes)	Value (Million THB)	2009	2010 (Jan-Jun)
Rice	8,619,871	172,207.65	4,049,628	78,982.74	-15.26	-7.01
Rubber	2,738,584	146,188.21	1,329,291	115,478.36	-34.63	95.67
Fishery products	862,096	85,001.24	470,072	41,745.31	-1.98	9.9
Shrimp	211,937	46,417.20	112,671	23,111.32	7.65	21.96
Sugar	5,615,223	63,018.93	3,776,763	55,105.50	27.73	79.22
Fruits	1,006,333	17,956.46	443,101	8,315.30	32.2	0.81
Tapioca products	7,319,000	51,602.22	4,786,643	39,696.96	8.03	103.04
Poultry	379,352	48,846.38	198,029	24,206.56	-5.37	3.44
Maize (animal feed)	841,719	5,326.49	310,397	2,155.15	68.27	117.23
Total		**559,458.6**		**325,695.9**	**-15.52**	**27.45**

Import



TOP SUPPLIERS:
FISHERY: Taiwan, US, Indonesia, Vanuatu
FERTILIZER: Russia, Saudi Arabia, China
SOYBEAN: Argentina, US, Brazil
DAIRY: Australia, New Zealand, US

Market Share of Major Commodities



[1]**Data of 2009**
Source: Office of Agricultural Economics, Ministry of Agriculture and Cooperatives; Ministry of Commerce; Department of Customs, Ministry of Finance
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